

LIQ01

Notice of statutory declaration of solvency



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 0 2 5 2 2 2 1

Company name in full Interserve Holdings Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Steven

Surname Sherry

3 Address of person delivering the notice

Building name/number PwC

Street 7 More London Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country UK

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
☐ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X



X

Signature date

^d2

^d5

^m0

^m9

^y2

^y0

^y2

^y3

LIQ01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Zahra Abdul-Hussain

Company name PwC

Address One Chamberlain Square

Post town Birmingham

County/Region

Postcode

B

3

3

A

X

Country

UK

DX

Telephone

07483 416947



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Members' Voluntary Liquidation Declaration of Solvency

Pursuant to section 89(3) of the Insolvency Act 1986

(a) Insert registered name and number of company. (Rules 1.21(1)(a) and 1.6, IR 2016.)

(b) Insert name(s) and postal address(es) of all directors making the declaration (service address recorded in company's own register of directors acceptable). (Rule 5.1(1)(a), IR 2016.) The declaration must be made at a directors' meeting, and must be made by all or a majority of the directors. (Section 89(1), IA 1986 and Rule 5.1(1)(b), IR 2016.)

(c) Insert name of company.
(d) Insert a number not exceeding 12. (Section 89(1), IA 1986.)

(e) Insert date. (Rule 5.1(1)(c), IR 2016.)

(f) Insert address where the directors' meeting is held.

(g) Insert date of declaration.

(h) The solicitor or other person administering the declaration should sign and add his/her name, address and qualification (in the case of a solicitor, the qualification should be stated to be "Commissioner for oaths"). The name and qualification are required to be in capitals. (Para. 5.2, Practice Direction 32, and Schedule 1, Interpretation Act 1978.)

(a) Name of Company

Interserve Holdings Limited

Company Registered number

00252221

(b) We, David Crook of 91 Waterloo Road, Capital Tower, London, SE1 8RT and Mark Morris of Interserve House, Ruscombe Park, Twyford, Reading, Berkshire, RG10 9JU

being all of the directors of (c) Interserve Holdings Limited,

do solemnly and sincerely declare that we have made a full inquiry into the affairs of the company and that, having done so, we have formed the opinion that the company will be able to pay its debts in full, together with interest at the rate payable under Section 189(4) of the Insolvency Act 1986, within a period of (d) 12 months from the commencement of the proposed winding up of the company.

This declaration is accompanied by a statement of the assets and liabilities of the company as at (e) 14 September 2023 (being the latest practicable date before the making of this declaration).

We make this solemn declaration conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835, and by video conference in accordance with paragraph 10 of the Temporary Insolvency Practice Direction supporting the Insolvency Practice Direction (in force from 1st October 2021).

Signed: David Crook
David Crook

Signed: Mark Morris
Mark Morris

Declared by video conference at (f)
Esher

Declared by video conference at (f)

on (g) 14th September 2023

on (g) 14th September 2023

before me (h)
Sophie Milburn

before me (h)
Sophie Milburn
Digitally signed by Sophie Jane Milburn
Date: 2023-09-14 10:32:58+01:00

Name: Sophie Jane Milburn
Address: Saville Notaries LLP, 11 Old Jewry, London, EC2R 8DU
Qualification: Commissioner for Oaths
By video conference in accordance with paragraph 10 of the Temporary Insolvency Practice Direction supporting the Insolvency Practice Direction (in force from 1st October 2021).

Name: Sophie Jane Milburn
Address: Saville Notaries LLP, 11 Old Jewry, London, EC2R 8DU
Qualification: Commissioner for Oaths
By video conference in accordance with paragraph 10 of the Temporary Insolvency Practice Direction supporting the Insolvency Practice Direction (in force from 1st October 2021).

Statement of assets and liabilities of

(a) Insert registered name and number of company.

(a) **Name of Company**

Interserve Holdings Limited

Company Registered number

00252221

(b) The requirements for the contents of the statement of assets and liabilities are set out in rule 5.1(2)(c) to (h), Insolvency (England and Wales) Rules 2016 (IR 2016).

(c) Insert date. (Rule 5.1(2)(b), IR 2016.)

(d) Insert summary. (Rule 5.1(2)(c), IR 2016.)

(b) This statement shows the assets of the company at estimated realisable values and the liabilities of the company expected to rank as at (c) 14 September 2023 (being the latest practicable date before the making of the declaration to which this statement is attached).

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)	Notes
Summary of Assets: Assets subject to a fixed charge (d): - Assets subject to a floating charge (d): - Assets not subject to a charge (d): Cash at bank 2,994 Amount expected under Funding Agreement 1,131,400 Estimated realisable value of assets: 1,134,394 Total value of all assets available to preferential creditors: 1,134,394		A
Secured liabilities: Liabilities secured on specific assets: - Liabilities secured by a floating charge: Intercompany payable (1,353)		
Summary of unsecured liabilities (e): Unsecured liabilities (expected to rank for payment): Capital Gains Tax (Saudi Arabia) (387,736) Trade creditor (19,157)		A A
Estimated costs of the winding up and other expenses: Liquidation costs (40,000) Legal fees and other advisor costs (653,596)		A A

(e) Insert summary. (Rule 5.1(2)(e), IR 2016.)

Estimated amount of interest accruing until payment of debts in full	(32,552)	A
Estimated value of any surplus after paying debts in full (together with interest at the rate payable under section 189(4) of the Insolvency Act 1986)	-	

Notes to the Statement of Assets & Liabilities

A	RMDK Finco Limited is expected to provide the funding to enable Interserve Holdings Limited to pay its liquidation costs and unsecured liabilities , pursuant to a Funding Agreement dated 14 September 2023. The funding is only repayable by Interserve Holdings Limited to the extent that asset realisations permit.
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