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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

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245487

Name of Company

insert full name
of company

RIO TINTO PACIFIC HOLDINGS LIMITED

§ the copy must
be printed or in
some other form
approved by the
registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 28 July 1999 the nominal capital of the company has been increased by A\$309,000,000.000 beyond the registered capital of £1,850,010,000

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

As set out in Article 3(D) of the Company's Articles of Association (attached).

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed



Designation ‡

Director

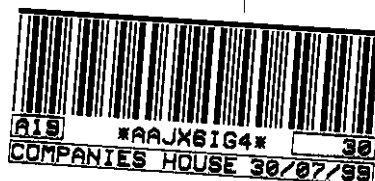
Date *28.7.99*

Presenter's name address, telephone
number and reference (if any):

**Miss J E Mead
Rio Tinto London Limited
6, St. James's Square,
LONDON
SW1Y 4LD**

For official use
General Section

Post room



BLUEPRINT
Company Secretary

CHA 101

Form 123 continuation

Company Number

245487

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):