

Section 89(3)

Form 4.70

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

00243230

Insert full name of
Company

Name of company

Wintrust Limited

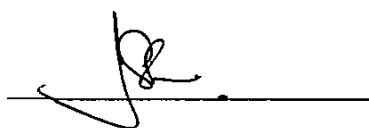
Insert full names and
Addresses

I

Jeremy Simon Spratt
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed




Date

8/4/12

Presenter's name, address
and reference (if any)

Jeremy Simon Spratt
8 Salisbury Square
London EC4Y 8BB
United Kingdom

For Official Use	
Insolvency section	Post room
	
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COMPANIES HOUSE	
#88	

SATURDAY

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 00243230
Name of company Wintrust Limited

Presented by Jeremy Simon Spratt and John David Thomas Milsom, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I Mr Johannes Runar Johannsson of 43-44 New Bond Street, 4th Floor, London, W1S 2SA

being **the sole director** of Wintrust Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

I append a statement of the company's assets and liabilities as at **29 February 2012**, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Mr Johannes Runar Johannsson

Johannes R Johannsson
.....
.....
.....

Declared at 43-44 New Bond St, 4th Floor, London, W1S 2SA
this 27 day of March 2012

Before me,

[Signature] McAhill (DOMINIC T. J. McCAHILL)

Solicitor or Commissioner of Oaths

Statement as at 29 February 2012 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Balance at Bank	
	Bank Interest Receivable	2,379
	Cash in Hand	2,691,897
	Marketable Securities	
	Intercompany debtors	8,000,000
	Trade Debtors	
	Loans and Advances	
	Deferred taxation	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in subsidiary undertakings	
	Other Property, viz	703,692
	Estimated Realisable Value of Assets	11,397,967
Liabilities		£
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	3,173
	Accrued expenses	
	Other liabilities	17,092
	Tax Payable	0
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ 11,377,702

Remarks

The costs of the liquidation will be met by Kaupthing Group UK Limited