



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: Tesco Holdings Limited

Company Number: 00243011

Received for filing in Electronic Format on the: 04/05/2011

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From</i> 18/04/2011	<i>To</i> 18/04/2011
Class of shares	ORDINARY	
	<i>Number allotted</i>	1
	<i>Nominal value of each share</i>	0.1
<i>Currency</i>	GBP	
	<i>Amount paid</i>	2.213642309E7
	<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	205992474
		<i>Aggregate nominal value</i>	20599247.4
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE RIGHTS TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) SUBJECT TO THE FIRST RANKING RIGHTS OF PREFERENCE SHARES. THEY CONFER RIGHTS OF REDEMPTION.

Class of shares	ORDINARY	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	0.1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	22136423.09
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE RIGHTS TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) SUBJECT TO THE FIRST RANKING RIGHTS OF PREFERENCE SHARES. THEY CONFER RIGHTS OF REDEMPTION.

Class of shares	ORDINARY	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	0.1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	28119727.55
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE RIGHTS TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) SUBJECT TO THE FIRST RANKING RIGHTS OF PREFERENCE SHARES. THEY CONFER RIGHTS OF REDEMPTION.

Class of shares	PREFERENCE	<i>Number allotted</i>	2000000
		<i>Aggregate nominal value</i>	2000000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	57.68
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PARTIAL VOTING RIGHTS. THEY HAVE RIGHTS TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY CONFER RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	207992476
		<i>Total aggregate nominal value</i>	22599247.6

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.