

# M

CHFP025

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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

£10

242864

Name of company

\* William Timpson Limited

Date of creation of the charge

29 March 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All or any monies which will for the time being (and whether on or at any time after demand) be due owing or incurred in whatsoever manner to the Bank of Scotland ("the Bank") by the Company whether actually contingently solely jointly or as principal or surety and whether or not the Bank shall have been an original party to the relevant transaction including interest discount commission and other lawful charges or expenses incurred or charged by the Bank.

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Scotland  
2 Castle Terrace  
Edinburgh

Postcode EH1 2YA

Presentor's name address and  
reference (if any):

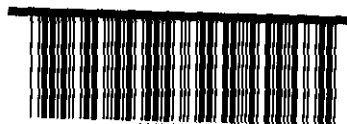
Eversheds  
1 Royal Standard Place  
Nottingham  
NG1 6FZ

1372/218485

Time critical reference

For official Use  
Mortgage Section

Post room



A20  
COMPANIES HOUSE

0632  
04/04/01

Short particulars of all the property mortgaged or charged

- (1) By way of legal mortgage all the freehold and leasehold property whether or not title is registered together with all present and future buildings fixtures plant and machinery at any time on the property;
- (2) By way of fixed charge all future freehold and leasehold property together with all buildings fixtures plant and machinery at any time on the property;
- (3) By way of fixed charge all present and future interests in or over land or the proceeds of sale of that land and all present and future licences of the Company to enter upon or use land and the benefit of all agreements relating to land to which the Company is or may become a party and all fixtures plant and machinery at any time on the property charged under the Debenture;
- (4) By way of fixed charge all goodwill and uncalled capital for the time being;
- (5) By way of fixed charge all present and future stocks shares and other securities owned by the Company and all rights and interests accruing or offered at any time in relation to them and all rights and interests in and claims under all policies of insurance and assurance held or to be held by or insuring to the Company and the benefit of all contractual claims;
- (6) By way of fixed charge all intellectual property rights trade secrets knowhow and all applications for registration of any of them and (cont)

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Evershoohs Date 3 April 2001

On behalf of [company] [mortgagee/ chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

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**Particulars of a mortgage or charge  
(continued)**

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binding margin

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
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bold block lettering

Company Number

242864

Name of Company

William Timpson

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete  
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bold block lettering**

(cont) any other intellectual property rights in which the Company is interested and the benefit of all present and future agreements relating to the use of such rights and all income derived from the use of such rights;

(7) By way of fixed charge all present and future book and other debts and monetary claims of the Company payable now or in the future and the benefit of all present and future rights and claims of the Company against third parties relating to them and capable of being satisfied by payment of money;

(8) By way of fixed charge all present and future plant and machinery not otherwise specifically charged under the Debenture and all other present and future chattels (excluding stock in trade and work in progress);

(10) By way of fixed charge all present and future bank accounts, cash at bank and credit balances of the Company with any bank or any other person whatsoever and all rights relating or attaching to them;

(11) By way of floating charge all assets not otherwise charged under the Debenture including (without limitation) any immovable property and assets in Scotland, so that the Company can not create any security which has priority over or ranks pari passu with this floating charge (otherwise than in favour of the Bank).

The Company will not without the previous written consent of the Bank

(a) create attempt to create or permit to subsist any encumbrance on any asset charged under the debenture;

(b) dispose of or part with possession in any way or share occupation of any asset; and

(c) dispose in any way of the equity of redemption of any asset.

The Company will if required by the Bank deposit and the Bank shall be entitled to hold throughout the continuance of this security all documents of title relating to Company property.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00242864

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 29th MARCH 2001 AND CREATED BY WILLIAM TIMPSON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th APRIL 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th APRIL 2001.

*DT Raw*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES