

# SH01

## Return of allotment of shares

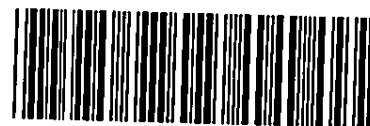


You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company

THURSDAY



A38 15/04/2010 126  
COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date

To Date

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
SIP		13,750,000	£1 00	£1 00	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

### Return of allotment of shares

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

## 4

Pl

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
£1 DEFERRED ORDINARY	£1 00		612,000	£ 612,000
5% CUM PREF SHARES	£1 00		3,696,995	£ 3,696,995
7 5% CUM PREF SHARES	£1 00		500,000	£ 500,000
SIP	£1 00		53,500,000	£ 53,500,000
		<b>Totals</b>	58,308,995	£ 58,308,995

## 5

P

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value €
Totals				

## 6

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ①

● **Total aggregate nominal value**  
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

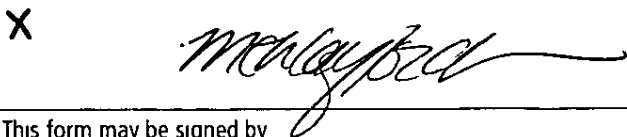
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Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<b>① Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	CUMULATIVE PREFERENCE SHARES	
Prescribed particulars ①	6 (a) The holders of the (i) 7½ per cent Cumulative Preference Stock will be entitled to a fixed cumulative preferential dividend at the rate of 7½ per cent per annum on the capital for the time being paid up or credited as paid up thereon, payable pari passu with the dividends payable on the 5 per cent Cumulative Preference Stock and in priority to any dividend on the Deferred Ordinary Shares or the SIP Shares and in a winding-up to repayment pari passu with the 5 per cent	
Class of share	SIP	
Prescribed particulars ①	1 (a) The holders of the said SIP Shares will be entitled to a dividend on the Capital for the time being paid up or credited as paid up thereon and whether or not any dividend on the said Deferred Ordinary Shares is declared or payable, and in a winding up to repayment of the Capital paid up or credited as paid up thereon,	
Class of share	DEFERRED ORDINARY SHARES	
Prescribed particulars ①	73 (a) On a poll every holder of Deferred Ordinary Shares shall have 1,000 votes for every Deferred Ordinary Share of which he is the holder (b) Subject as aforesaid and subject also to any special terms as to voting upon which any shares may be issued, or may for the time being be held, every Member who is present in person or by proxy shall upon a show of hands have one vote and upon a poll one vote in respect of each share held by him	

**8 Signature**

I am signing this form on behalf of the company		<b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by <del>Director</del> ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.		

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	CUMULATIVE PREFERENCE SHARES	
Prescribed particulars	<p>Preference Stock of the capital paid up or credited as paid up thereon</p> <p>(ii) 5 per cent Cumulative Preference Stock will be entitled to a fixed cumulative preferential dividend at the rate of 5 per cent per annum on the capital for the time being paid up or credited as paid up thereon, payable pari passu with the dividends payable on the 7½ per cent Cumulative Preference Stock and in priority to any dividend on the Deferred Ordinary Shares or the SIP Shares and in a winding-up to repayment pari passu with the 7½ per cent Cumulative Preference Stock of the capital paid up or credited as paid up thereon</p> <p>(c) The said Cumulative Preference Stock shall not confer the right to receive notice of any General Meeting of the Company or to attend or vote at any such Meeting unless their preferential dividend shall be six months in arrear or unless a resolution (not being a resolution for winding up the Company) directly affecting the interest of such shares as a class is proposed and (whether such preferential dividend is in arrear or not) shall not confer any right to vote on any resolution for winding up the Company</p>	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	SIP	
Prescribed particulars	<p>together with all arrears or accruals of the said dividend down to the date of such repayment, whether declared or not, and whether or not there shall have been profits available for the payment thereof but to no further right of participation either in profits or assets</p> <p>(b) The said SIP Shares shall not confer the right to receive notice of any General Meeting of the Company or to attend or vote at any such Meeting unless a resolution (not being a resolution for winding up the Company) directly affecting the interest of such shares as a class is proposed and shall not confer any right to vote on any resolution for winding up the Company</p>	

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### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	DEFERRED ORDINARY SHARES	
Prescribed particulars	<p>143 Subject to any preferential or other special rights for the time being attached to any special class of shares the profits of the Company which it shall from time to time be determined to distribute by way of dividend shall be distributed among the Members in accordance with the amounts at the time being paid up or credited as paid up at the end of the period in respect of which the dividend is declared on the shares held by them respectively other than the amounts paid in advance of calls</p>	