

IMPERIAL SEAFOODS LIMITED

Directors: G Dransfield
K J Ludlam
J R Read

Secretary

P D Tunnacliffe

Registered Office

1 Grosvenor Place
LONDON SW1X 7JH

REPORT OF THE DIRECTORS**ACCOUNTS**

The company did not trade during the year under review and accordingly made no profit or loss. The accounts as at 31 December 1999 comprise the balance sheet.

DIRECTORS' INTERESTS

The directors have no declarable interest in the share or loan capital of the company or any associated undertaking during the year under review. S J Hurrell resigned from the board on 22 October 1999, and J R Read was appointed a director on that date. The remaining directors served throughout the year under review.

ULTIMATE PARENT UNDERTAKING

The ultimate parent undertaking is Hanson PLC (incorporated in England). Copies of Hanson PLC's accounts can be obtained from 1 Grosvenor Place, London, SW1X 7JH.

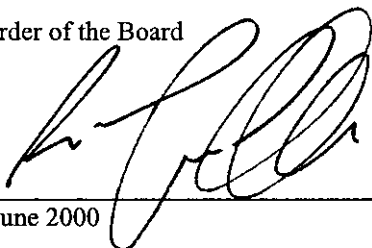
AUDITORS

The company being a dormant company, a special resolution was passed at an Extraordinary General Meeting in 1990 by which the company resolved not to appoint auditors as allowed by the provisions of S250 of the Companies Act 1985.

ANNUAL GENERAL MEETING

Pursuant to the Elective Resolution of the company passed on 8 September 1992 the company has dispensed with the need to hold Annual General Meetings. Any member of the company is entitled to require the laying of the accounts before a General Meeting on giving due notice to that effect in accordance with S253 of the Companies Act 1985.

By Order of the Board



Secretary

12 June 2000

BALANCE SHEET AS AT 31 DECEMBER

	1999	1998
	£	£
Fixed Assets	767,000	767,000
Investments	1,133,306	1,133,306
Debtors	(1,526,155)	(1,526,155)
Net current liabilities	(392,849)	(392,849)
Total assets less current liabilities	<u>374,151</u>	<u>374,151</u>
Financed by:		
300,200 allotted, called up and fully paid £1 ordinary shares	300,200	300,200
Profit & loss account	73,951	73,951
	<u>374,151</u>	<u>374,151</u>

The company was dormant, within the meaning of S250 of the Companies Act 1985, throughout the financial year ended 31 December 1999.



Director

12 June 2000

