

IMPERIAL SEAFOODS LIMITEDDirectorsR Coulson
G Dransfield
D J EganSecretary

P D Tunnacliffe

Registered Office1 Grosvenor Place
LONDON
SW1X 7JH**REPORT OF THE DIRECTORS****ACCOUNTS**

The Company did not trade during the year under review and accordingly made no profit or loss. The accounts as at 31 December 2006 comprise the balance sheet related notes.

DIRECTORS

The Directors as shown at the head of this report are currently in office. D J Egan was appointed on June 1, 2007 and N Swift resigned on the same day. R Coulson and G Dransfield served throughout the year.

ULTIMATE PARENT UNDERTAKING

The ultimate parent undertaking at 31 December 2006 was Hanson PLC (incorporated in England and Wales). Copies of Hanson PLC's accounts can be obtained from 1 Grosvenor Place, London, SW1X 7JH. On 23 August 2007, Lehigh UK Limited ("Lehigh") became the owner of the entire share capital of Hanson PLC. Lehigh's immediate and ultimate parent company is HeidelbergCement AG, a company incorporated in Germany.

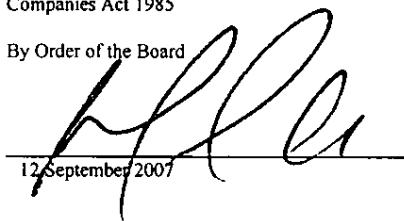
AUDITORS

The Company is entitled to dispense with the need to appoint auditors as allowed by the provisions of S249AA of the Companies Act 1985.

ANNUAL GENERAL MEETING

Pursuant to the Elective Resolution of the Company passed on 8 September 1992 the Company has dispensed with the need to hold Annual General Meetings. Any member of the Company is entitled to require the laying of the accounts before a General Meeting on giving due notice to that effect in accordance with S253 of the Companies Act 1985.

By Order of the Board



Secretary

12 September 2007

BALANCE SHEET AS AT 31 DECEMBER 2006

| | <u>2006</u> £ | <u>2005</u> £ |
|---|------------------|------------------|
| FIXED ASSETS | | |
| Investments | 767,000 | 767,000 |
| CREDITORS amounts falling due within one year | (392,849) | (392,849) |
| NET CURRENT LIABILITIES | (392,849) | (392,849) |
| TOTAL ASSETS LESS CURRENT LIABILITIES | 374,151 | 374,151 |
| CAPITAL AND RESERVES | | |
| 300,200 authorised, allotted, called up and fully paid ordinary shares of £1 each | 300,200 | 300,200 |
| Profit and loss account | 73,951 | 73,951 |
| Equity shareholders' funds | 374,151 | 374,151 |

For the year ended 31 December 2006 the Company was entitled to exemption under S249AA (1) of the Companies Act 1985.

No members have required the Company to obtain an audit of its accounts for the period in question in accordance with S249B (2) of the Companies Act 1985.

The Directors acknowledge their responsibility for -

- ensuring the Company keeps accounting records which comply with S221 of the Companies Act 1985, and
- preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial period, and of its profit and loss account for the financial period in accordance with S226 of the Companies Act 1985, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.



12 September 2007

Director

FRIDAY



A43

14/09/2007

743

COMPANIES HOUSE

IMPERIAL SEAFOODS LIMITED

NOTES TO THE ACCOUNTS

1 ACCOUNTING POLICIES

(a) Accounting convention

The accounts are prepared under the historical cost convention and in accordance with applicable UK accounting standards

(b) Fixed asset investments

Fixed asset investments are stated at cost, except where it is required to reflect a provision for a permanent diminution in value

2 FIXED ASSET INVESTMENTS

The Company holds shares in the following group companies

11,000 ordinary shares of £1 00 each in Imperial Foods (Gulf) Limited, representing 100% of the total issued share capital

The Company is a wholly owned subsidiary undertaking of a body registered in England and Wales and advantage has been taken of S228(1) of the Companies Act 1985 in that consolidated accounts have not been prepared. The accounts present information about the Company as an individual undertaking