

COMPANIES FORM No. 88(2) (Rev 1988)

G**Return of allotments of shares****88(2)**

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

237511

1. Name of company

insert full name
of company**The Burton Group plc**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

| Description of shares † | Ordinary | Ordinary | Ordinary |
|---|----------|----------|----------|
| A Number allotted | 103,758 | 554,901 | 1,427 |
| B Nominal value of each | 10p | 10p | 10p |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | 45.9p | 36.2p | 91.0p |

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **19 November 1996**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|--|---|---|---|
| D Extent to which each share is to be treated as paid up. Please use percentage | % | % | % |
| E Consideration for which the shares were allotted | | | |

NOTES

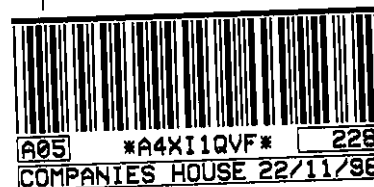
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):

GB,
GROUP SECRETARIAT,
THE BURTON GROUP PLC,
214 OXFORD STREET,
LONDON W1C 9DF.

For official use

Post room



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Company Number

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1. Name of company

insert full name
of company**The Burton Group plc**

2. This section must be completed for all allotments

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between
ordinary
preference, etc

| Description of shares † | Ordinary | Ordinary | Ordinary |
|--|----------|----------|----------|
| A Number allotted | 4,826 | 2,449 | 1,252 |
| B Nominal value of each | 10p | 10p | 10p |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | 56.0p | 50.2p | 53.0p |

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 19 November 1996] §, or

(b) [from to] §

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3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|---|---|---|
| D Extent to which each share is to be treated as paid up. Please use percentage | % | % | % |
| E Consideration for which the shares were allotted | | | |

NOTES

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number and reference (if any):

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Company Number

237511

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insert full name
of company**The Burton Group plc**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

| Description of shares † | Ordinary | | |
|--|----------|---|---|
| A Number allotted | 6,205 | | |
| B Nominal value of each | 10p | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | 30.9p | £ | £ |

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **19 November 1996**] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|---|---|---|
| D Extent to which each share is to be treated as paid up. Please use percentage | % | % | % |
| E Consideration for which the shares were allotted | | | |

NOTES

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3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

GB,
GROUP SECRETARIAT,
THE BURTON GROUP PLC,
214 OXFORD STREET,
LONDON W1C 4DF

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Form 88(2) continuation sheet

Company Number

237511

4. Names and addresses of the allottees (continued)

[illegible]

4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|--|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| BALANE B/F | 658,659 | | |
| | | | |
| | | | |
| Mr N D Donnachie | | | |
| 19 Muirfield Place, Arbroath, Tayside, DD11 3HJ | 10,228 | | |
| | | | |
| Mrs S A Mackin | | | |
| 2 Benbricke Green, Bracknell, Berkshire, RG12 2EU | 1,252 | | |
| | | | |
| Mrs Mavis Gillingham | | | |
| 4 Cypress Close, Wokingham, Berks, RG11 3JW | 2,998 | | |
| | | | |
| Mrs Lorraine Spiers | | | |
| 41 Segsbury Grove, Harmans Water, Bracknell, Berks, RG12 3JL | 803 | | |
| | | | |
| Mr Raymond Smith | | | |
| 165 Wingrove Avenue, Newcastle Upon Tyne, NE4 9AE | 329 | | |
| | | | |
| Mrs Pauline Marshall | | | |
| 5 Hillary Drive, Crowthorne, Berkshire, RG11 6QF | 549 | | |
| Total | 674,818 | 0 | 0 |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation §

DEPUTY
COMPANY
SECRETARY

Date

20/11/96

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB