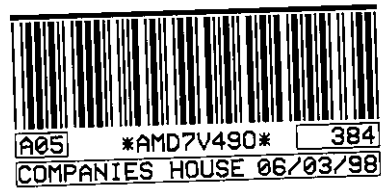


FORTE CATERING LIMITED

REGISTERED NO.234336

ACCOUNTS FOR THE PERIOD ENDED

30 SEPTEMBER 1997



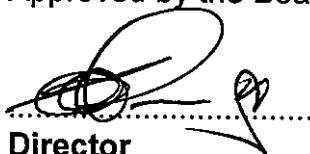
FORTE CATERING LTD

BALANCE SHEET AT 30 SEPTEMBER 1997

	<u>1997</u> £	<u>1996</u> £
CURRENT ASSETS		
Amount due from Group undertakings	3,719,592 =====	3,719,592 =====
Represented by:		
SHARE CAPITAL		
Authorised		
100,000 Cumulative Preference Shares (5.25% plus related tax credit) - Note 1	100,000	100,000
2,200,000 Ordinary Shares of 25p each	2,200,000 =====	2,200,000 =====
Allotted, Called up and fully paid		
100,000 Cumulative Preference Shares (5.25% plus related tax credit) - Note 1	100,000	100,000
Ordinary Shares of 25p each	1,632,735	1,632,735
RESERVES		
Share Premium	1,986,857	1,986,857
	<u>3,719,592</u> =====	<u>3,719,592</u> =====

The Company was dormant (within the meaning of Section 250 of the Companies Act 1985 as amended) throughout the year ended 30th September 1997.

Approved by the Board on 27 February 1998.


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Director

The notes on page 2 form part of these accounts.

FORTE CATERING LIMITED

NOTES TO THE ACCOUNTS

1) SHARE CAPITAL

The Cumulative Preference Shareholders have waived their rights to all outstanding dividends at 30th September 1997.

2) ULTIMATE HOLDING COMPANY

The Ultimate Holding Company is Granada Group PLC, a company incorporated in Great Britain and registered in England and Wales, which is the only parent company to prepare Group accounts. These can be obtained from: The Secretary, Granada Group PLC, Stornoway House, 13 Cleveland Row, London SW1A 1GG.