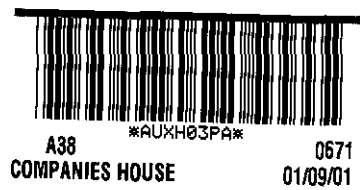


FORTE CATERING LIMITED
REGISTERED NO.234336
ACCOUNTS FOR THE PERIOD ENDED
30 SEPTEMBER 2000



FORTE CATERING LTD

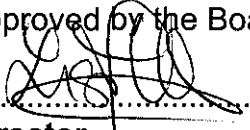
BALANCE SHEET AT 30 SEPTEMBER 2000

	<u>2000</u> £	<u>1999</u> £
CURRENT ASSETS		
Amount due from Group undertakings	3,719,592	3,719,592
	=====	=====
Represented by:		
SHARE CAPITAL		
Authorised		
100,000 Cumulative Preference Shares (5.25% plus related tax credit) - Note 1	100,000	100,000
2,200,000 Ordinary Shares of 25p each	2,200,000	2,200,000
	=====	=====
Allotted, Called up and fully paid		
100,000 Cumulative Preference Shares (5.25% plus related tax credit) - Note 1	100,000	100,000
Ordinary Shares of 25p each	1,632,735	1,632,735
RESERVES		
Share Premium	1,986,857	1,986,857
	<u>3,719,592</u>	<u>3,719,592</u>
	=====	=====

The annual accounts have not been audited because the company is entitled to the exemption provided by section 249AA(1) of the Companies Act 1985 relating to dormant companies and its members have not required the company to obtain an audit of these accounts in accordance with s249B(2).

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records that comply with Section 221 of the Companies Act 1985. The directors also acknowledge their responsibilities for preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with Section 226 of the Companies Act 1985 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the company.

Approved by the Board on 28 August 2001 and signed on its behalf by


.....
Director

The notes on page 2 form part of these accounts.

FORTE CATERING LIMITED

NOTES TO THE ACCOUNTS – 30 SEPTEMBER 2000

1) Share capital

The Cumulative Preference Shareholders have waived their rights to all outstanding dividends at 30th September 2000.

2) Ultimate parent company and controlling party

The Director considers the ultimate holding and controlling company to be Compass Group PLC, following that company's demerger from Granada Compass plc on 2 February 2001. Previously the ultimate holding and controlling company was Granada Compass plc which was formed on 27 July 2000 by the merger of Granada Group PLC and Compass Group PLC. The Director considered Granada Group PLC to be the ultimate holding and controlling company prior to this date. All these companies are incorporated in Great Britain and registered in England and Wales. The accounts of Granada Compass plc are available to the public from the following address: Stornoway House, 13 Cleveland Row, London, SW1A 1GG.

The accounts of Compass Group PLC are available to the public from the following address: Cowley House, Guildford Road, Chertsey, Surrey, KT16 9BA.