

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

M

CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use Company number

3121

00229606

\* Insert full name of company

Name of company

\*BHS Limited

† Delete as appropriate

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

¶ Insert brief details of property

I, DAPHNE CASH of 129-137 HARYLEDONE ROAD, LONDON NW1 5QD [a director] [the secretary] [the administrator] [the administrative receiver] † of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) (part) ‡

Date and Description of charge ‡ 22 May 2000 - Debenture

Date of Registration § 30 May 2000

Name and address of [trustee for the debenture holders] Barclays Bank PLC 5 The North Colonnade, Canary Wharf, E14 4BB

Short particulars of property charged ¶ Fixed and floating charges over the undertaking, all property and assets present and future, goodwill, bookdebts, uncalled capital, buildings, fixtures, plant and machinery. And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at LEE & THOMPSON 15-22 ST CHRISTOPHER'S PLACE

Declarant to sign below

Day Month Year

on 18 10 2005

before me MARK ASHELFORD

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Handwritten signatures of the declarant and the commissioner.

Presentor's name, address and reference (if any):

Allen & Overy LLP Level 32, 40 Bank Street, Canary Wharf, E14 5NR

Ref:DPH & BK:3284414

For official use Mortgage section



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