

Company No: 00229231

EMI GROUP LIMITED
(the *Company*)

**STATEMENT OF CONFIRMATION BY DIRECTORS PURSUANT TO SECTION
644(5) OF THE COMPANIES ACT 2006**

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement dated 20 August 2012 made by us pursuant to sections 641-644 of the Companies Act 2006 was:

- (a) made not more than 15 days before the date on which the special resolutions relating to the reduction of share capital were passed by way of written resolution; and
- (b) sent or submitted to every eligible member at or before the time at which the special resolutions were sent to each member in accordance with the requirements of section 642(2) of the Companies Act 2006

This statement is made on 20 August 2012.

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

Signed by: 
Roger Faxon

Signed by:
Ruth Prior

Date: 20.8.12

Date:

Signed by:
Shane Naughton

Date:

LON21549931/6 106316-0129

TUESDAY



LD1 "L1FS14BV" 21/08/2012 #14
COMPANIES HOUSE

Company No: 00229231

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(the Company)

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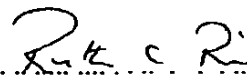
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