

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

229231

Company name in full

EMI Group plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

16 07 2007

Day Month Year

| | |||

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary

42,000

14p

119 25p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

THURSDAY



A32 19/07/2007 639
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	TD Waterhouse Nominees (Europe) Limited Part ID 277 Desig CESREG	Class of shares allotted	Number allotted
Address	Exchange Court, Duncombe Street, Leeds	Ordinary	39,500
UK Postcode LS1 4AX			
Name	Cazenove Nominees Limited Part ID 142CN Desig ESOS	Class of shares allotted	Number allotted
Address	20 Moorgate, London	Ordinary	2,500
UK Postcode EC2R 6DA			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			
Name		Class of shares allotted	Number allotted
Address		TOTAL	42,000
UK Postcode L L L L L L L			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

17 7 87

A director / secretary / administrator / administrative receiver / receiver manager / receivers

Please delete as appropriate

ATTORNEY

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

C L Christian Esq , Deputy Secretary, EMI Group plc

27 Wrights Lane, London W8 5SW

ESP-EXEC/AL/17578

Tel 020-7795-7317

DX number

DX exchange