

Company No 00226742

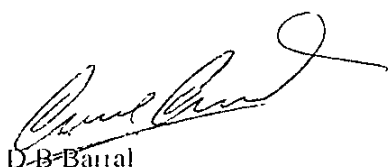
CGNU LIFE ASSURANCE LIMITED
(the "Company")

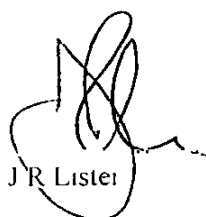
SOLVENCY STATEMENT

We, being all the directors of the Company, for the purposes of Section 642 of the Companies Act 2006, do solemnly and sincerely declare that

- (i) as at the date of this statement, we are of the opinion that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- (ii) we are of the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Dated 22 November 2011


D-B Baral


J R Lister

TUESDAY



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AIQ 06/12/2011 10
COMPANIES HOUSE