

**Return of Allotment of Shares**Company Name: **Rentokil Initial 1927 plc**Company Number: **00224814**Received for filing in Electronic Format on the: **07/10/2021**

XAEN56HC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/10/2021	05/10/2021

Class of Shares:	REDEEMABLE	Number allotted	75000000
	PREFERENCE	Nominal value of each share	1
Currency:	NOK	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	REDEEMABLE	Number allotted	120000000
	PREFERENCE	Aggregate nominal value:	120000000

Currency: **AUD**

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREOF) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR (DIV PAYMENT DATE). PRIORITY ON A RETURN ON CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000.

Class of Shares:	REDEEMABLE	Number allotted	18000000
	PREFERENCE	Aggregate nominal value:	18000000

Currency: **CAD**

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (ANY ANY SHARE PREMIUM THEREOF) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR (DIV PAYMENT DATE). PRIORITY ON A RETURN ON CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000.

Class of Shares:	REDEEMABLE	Number allotted	10000000
	PREFERENCE	Aggregate nominal value:	10000000000

Currency: **CLP**

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TEX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREOF) OR EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR (DIV PAYMENT DATE). PRIORITY ON A RETURN ON CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000.

Class of Shares:	REDEEMABLE	Number allotted	100000000
	PREFERENCE	Aggregate nominal value:	100000000
Currency:	DKK		

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREOF) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR (DIV PAYMENT DATE). PRIORITY ON A RETURN ON CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000

Class of Shares:	CUMULATIVE	Number allotted	150000000
	PREFERENCE	Aggregate nominal value:	150000000
	(NON		
	REDEEMABLE)		
Currency:	EUR		

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 7.375% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREON) OF EACH CUMULATIVE PREFERENCE SHARE (COMPOUNDED ANNUALLY ON 31 DECEMBER); ACCRUING DAY TO DAY FROM AND INCLUSIVE OF THE SHARE OF ISSUE OF SUCH CUMULATIVE PREFERENCE SHARE. THE CUMULATIVE PREFERENCE SHARES SHALL NOT BE REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	1810429098
	1P	Aggregate nominal value:	18104290.98
Currency:	GBP		

Prescribed particulars

THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. NO RIGHT TO A DIVIDEND UNTIL ALL PREFERENCE DIVIDENDS HAVE BEEN PAID. RANKING AFTER THE REDEEMABLE PREFERENCE SHARES ON A A RETURN OF CAPITAL.

Class of Shares:	REDEEMABLE	Number allotted	300000000
	PREFERENCE	Aggregate nominal value:	300000000000
Currency:	IDR		

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREOF) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR (DIV PAYMENT DATE). PRIORITY ON A RETURN ON CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000.

Class of Shares:	REDEEMABLE	Number allotted	150000000
	PREFERENCE	Aggregate nominal value:	150000000
Currency:	NOK		

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREOF) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR (DIV PAYMENT DATE). PRIORITY ON A RETURN ON CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000

Class of Shares:	REDEEMABLE	Number allotted	15000000
	PREFERENCE	Aggregate nominal value:	15000000

Currency: **NZD**

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT THE RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREON) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR. PRIORITY ON A RETURN OF CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000.

Class of Shares:	REDEEMABLE	Number allotted	530000000
	PREFERENCE	Aggregate nominal value:	530000000

Currency: **USD**

Prescribed particulars

NO VOTING RIGHTS. A FIXED CUMULATIVE CASH DIVIDEND AT HET RATE (EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT) OF 9% PER ANNUM OF THE AGGREGATE OF THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF (AND ANY SHARE PREMIUM THEREON) OF EACH SHARE COMPOUNDED ANNUALLY AND PAID ON 15 DECEMBER IN EACH YEAR. PRIORITY ON A RETURN OF CAPITAL. RIGHT TO BE REDEEMED ON 2 DAYS NOTICE FROM THE COMPANY IN MULTIPLES OF 100,000.

Statement of Capital (Totals)

Currency:	AUD	Total number of shares:	120000000
		Total aggregate nominal value:	120000000
		Total aggregate amount unpaid:	0
Currency:	CAD	Total number of shares:	18000000
		Total aggregate nominal value:	18000000
		Total aggregate amount unpaid:	0
Currency:	CLP	Total number of shares:	10000000
		Total aggregate nominal value:	10000000000
		Total aggregate amount unpaid:	0
Currency:	DKK	Total number of shares:	100000000
		Total aggregate nominal value:	100000000
		Total aggregate amount unpaid:	0
Currency:	EUR	Total number of shares:	150000000
		Total aggregate nominal value:	150000000
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	1810429098
		Total aggregate nominal value:	18104290.98
		Total aggregate amount unpaid:	0
Currency:	IDR	Total number of shares:	300000000
		Total aggregate nominal value:	300000000000
		Total aggregate amount unpaid:	0
Currency:	NOK	Total number of shares:	150000000
		Total aggregate nominal value:	150000000
		Total aggregate amount unpaid:	0
Currency:	NZD	Total number of shares:	15000000
		Total aggregate nominal value:	15000000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	530000000
		Total aggregate nominal value:	530000000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.