

MG01

Particulars of a mortgage or charge



039396113

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

TUESDAY



A13 *A180LVH7* 01/05/2012 #252

COMPANIES HOUSE

1 Company details

Company number 0 0 2 2 4 7 9 2
Company name in full MORECAMBE FOOTBALL CLUB LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d2 d7 m0 m4 y2 y0 y1 y2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description LEGAL MORTGAGE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured ALL PRESENT AND FUTURE MONIES, OBLIGATIONS AND
LIABILITIES OWED BY THE BORROWER TO THE LENDER,
WHETHER ACTUAL OR CONTINGENT AND WHETHER OWED
JOINTLY OR SEVERALLY, AS PRINCIPAL OR SURETY AND/OR
IN ANY OTHER CAPACITY, UNDER OR IN CONNECTION WITH
THE FACILITY AGREEMENT OR THIS LEGAL MORTGAGE
(INCLUDING, WITHOUT LIMITATION THOSE ARISING UNDER
CLASUE 19.3(B)) TOGETHER WITH ALL INTEREST
(INCLUDING, WITHOUT LIMITATION, DEFAULT INTEREST)
ACCRUING IN RESPECT OF SUCH MONIES OR LIABILITIES.

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name THE PROFESSIONAL FOOTBALLERS' ASSOCIATION

Address 20 OXFORD COURT, BISHOPSGATE

MANCHESTER

Postcode M 2 3 W Q

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL THAT FREEHOLD PROPERTY KNOWN AS MORECAMBE FOOTBALL CLUB, CHRISTIE WAY, MORECAMBE BEING THE WHOLE OF THE PROPERTY COMPRISED IN TITLE NUMBER LAN107232 BUT EXCLUDING THE LAND CHARGED TO OMEGA HOLIDAYS GROUP LIMITED BY A CHARGE DATED 30 SEPTEMBER 2011

NEGATIVE PLEDGE AND DISPOSAL RESTRICTIONS

THE BORROWER SHALL NOT AT ANY TIME, EXCEPT WITH THE PRIOR WRITTEN CONSENT OF THE LENDER

(A) CREATE, PURPORT TO CREATE OR PERMIT TO SUBSIST ANY ENCUMBRANCE ON, OR IN RELATION TO, THE CHARGED PROPERTY OTHER THAN THIS LEGAL MORTGAGE,

(B) SELL, ASSIGN, TRANSFER, PART WITH POSSESSION OF OR OTHERWISE DISPOSE OF IN ANY MANNER (OR PURPORT TO DO SO) ALL OR ANY PART OF, OR ANY INTEREST IN, THE CHARGED PROPERTY; OR

(C) CREATE OR GRANT (OR PURPORT TO CREATE OR GRANT) ANY INTEREST IN THE CHARGED PROPERTY IN FAVOUR OF A THIRD PARTY

DEFINITIONS

BORROWER MORECAMBE FOOTBALL CLUB LIMITED INCORPORATED AND REGISTERED IN ENGLAND AND WALES WITH COMPANY NUMBER 00224792 WHOSE REGISTERED OFFICE IS AT GLOBE ARENA, WESTGATE, MORECAMBE LA4 3AD

CHARGED PROPERTY ALL THE ASSETS, PROPERTY AND UNDERTAKING FOR THE TIME BEING SUBJECT TO ANY ENCUMBRANCE CREATED BY THIS LEGAL MORTGAGE. REFERENCES TO THE CHARGED PROPERTY SHALL INCLUDE REFERENCES TO ANY PART OF IT

ENCUMBRANCE ANY MORTGAGE, CHARGE (WHETHER FIXED OR FLOATING, LEGAL OR EQUITABLE), PLEDGE, LIEN, ASSIGNMENT BY WAY OF SECURITY OR OTHER SECURITY INTEREST SECURING ANY OBLIGATION OF ANY PERSON, OR ANY OTHER AGREEMENT OR ARRANGEMENT HAVING SIMILAR EFFECT

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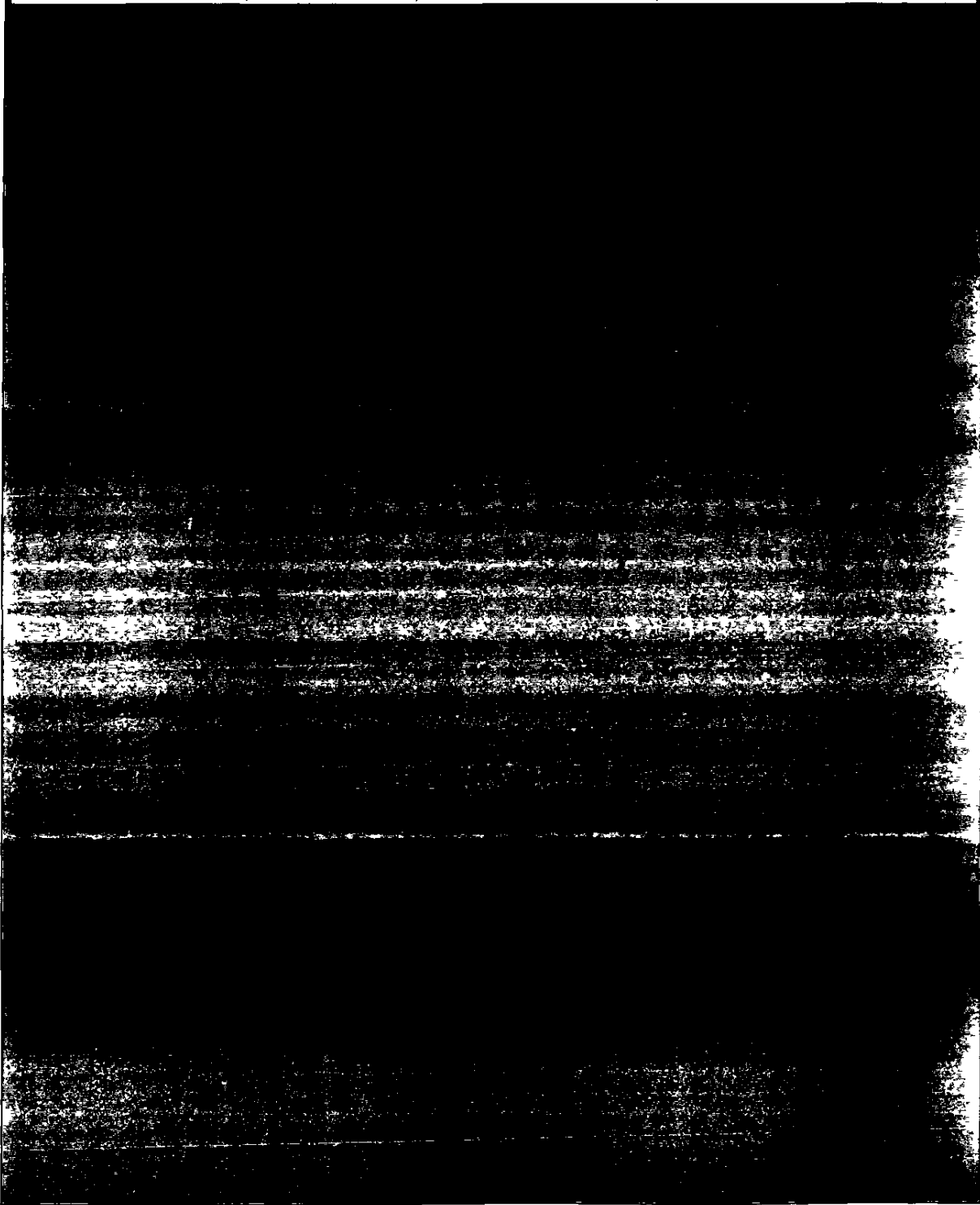
Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

FACILITY AGREEMENT THE FACILITY AGREEMENT DATED 27 APRIL 2012 BETWEEN THE BORROWER AND THE LENDER FOR THE PROVISION OF LOAN FACILITIES SECURED BY THIS LEGAL MORTGAGE.

LENDER THE PROFESSIONAL FOOTBALLERS' ASSOCIATION A REGISTERED TRADE UNION OF 20 OXFORD COURT, BISHOPSGATE, MANCHESTER M2 3WQ.



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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X *Georgina Jones* UP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

George Davies Solicitors LLP

Address 8th Floor

1 New York Street

Post town Manchester

County/Region

Postcode

M

1

4

A

D

Country

DX DX 14316 Manchester 1

Telephone 0161 236 8992



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 224792

CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 27
APRIL 2012 AND CREATED BY MORECAMBE FOOTBALL
CLUB.LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO THE PROFESSIONAL
FOOTBALLERS' ASSOCIATION ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 1 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 MAY 2012

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES