CHA25



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)

(REVISED 1988)
This form replaces forms

Company number

PUC2, PUC3 and 88(2)

224422

-	* *	•		
	Name	Λt	COM	กรทบ
	1 1411110	Δī	COILL	μαιλγ

* T J Hughes plc

(see note 1)

2. This section must be completed for all allotments

Description of shares †

A Number allotted

5,297,778

B Nominal value of each

C Total amount (if any) paid or due and payable on each share (including premium if any)

£1.25

£

Date(s) on which the shares were allotted

(a) [on _____] §, or

(b) [from <u>5th March 1998to 27th March 1998</u>] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

Consideration for which the

shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Emma Furber

Emma Furber Ext. 2807

LLOYDS BANK REGISTRARS THE CAUSEWAY WORTHING WEST SUSSEX BN99 6DA For Official Use

Post room



COMPANIES HOUSE 23/04/98

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			Please do not write in the margin.
	Ordinary	Preference	Other	Please complete legibly, preferably in black type, bold block lettering
See attached lists	5,297,778			bold block lettering
				1
Total	5,297,778		_	_
Tom	3,257,770	<u> </u>		
Where the space given on this form is inadequate, continued be used and the number of sheets attached should be indicapposite:	uation sheets sho cated in the box	uld		¶ Insert Director, Secretary, Administrator,
орроши.				Administrative Receiver or Receiver (Scotland) as
\bigcap				appropriate

Designation ¶ Scrobary

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Date_

T J HUGHES 1998 OPEN OFFER

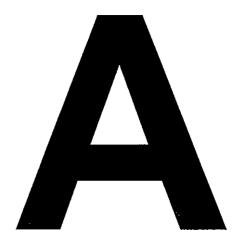
HOLDERS NAME AND ADDRESS	DESIGNATION	ENTITLEMENT
GLYN MILLS NOMINEES LIMITED REGENT'S HOUSE PO BOX 348 42 ISLINGTON HIGH STREET LONDON N1 8XL	1861	105,000
ROCK NOMINEES LIMITED 22 HIGH STREET ST PETER PORT GUERNSEY GY1 4BQ	B5538	1,028,534
EQUITABLE LIFE ASSURANCE SOCIETY CITY PLACE HOUSE 55 BASINGHALL STREET LONDON EC2V 5DR		491,250
RBSTB NOMINEES LIMITED 67 LOMBARD STREET LONDON EC3P 3DL	ESPSBEB	150,000
GLYN MILLS NOMINEES (LOMBARD STREET) LIMITE REGENT'S HOUSE PO BOX 348 42 ISLINGTON HIGH STREET LONDON NI 8XL	2054	130,447
BNY GIL CLIENT ACCOUNT NOMINEES LIMTED 3 BIRCHIN LANE LONDON EC3V 9BY	PESCG	85,447
HAMBROS BANK (NOMINEES) LIMITED 41 TOWER HILL LONDON EC3N 4HA	PL	141,500
LLOYDS BANK (ID) NOMINEES LIMITED HAYS LANE HOUSE HAYS LANE LONDON SEI 2HA	HSIM	67,947

HOLDERS NAME AND ADDRESS	DESIGNATION	ENTITLEMENT
BANK OF SCOTLAND LONDON NOMINEES LIMITED 55 OLD BROAD STREET LONDON EC2P 2HL		36,652
CHASE NOMINEES LIMITED WOOLGATE HOUSE COLEMAN STREET LONDON EC2P 2HD		513,726
VIDACOS NOMINEES LIMITED 336 STRAND LONDON WC2R 1HB		14,621
WILLSTOCK NOMINEES LIMITED REGENT'S HOUSE PO BOX 348 42 ISLINGTON HIGH STREET LONDON N1 8XL	F517	14,319
WILLSTOCK NOMINEES LIMITED REGENT'S HOUSE PO BOX 348 42 ISLINGTON HIGH STREET LONDON N1 8XL	F415	14,319
NUTRACO NOMINEES LIMITED 67 LOMBARD STREET LONDON EC3P 3DL		38,635
MERRILL LYNCH INTERNATIONAL PO BOX 293 20 FARRINGDON ROAD LONDON EC1M 3NH	MAIN	2,095
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	ТН	26,800
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	UM	32,500

HOLDERS NAME AND ADDRESS	DESIGNATION	ENTITLEMENT
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	YOR	13,976
PEEL HUNT AND COMPANY LIMITED 62 THREADNEEDLE STREET LONDON EC2R 8HP	PMPRINC	2,095
RATHBONE NOMINEES LIMITED PORT OF LIVERPOOL BUILDING PIER HEAD LIVERPOOL L3 1NW		12,108
HAMBROS BANK NOMINEES LIMITED 41 TOWER HILL LONDON EC3N 4HA	TALENT	155,000
NORTHERN & MIDLAND NOMINEES LIMITED ROYAL LIVER BUILDING PIER HEAD LIVERPOOL L3 1NY	ICALP002	320,102
WINTERFLOOD SECURITIES LIMITED WALBROOK HOUSE 23 - 29 WLBROOK LONDON EC4N 8LA	WINSCREP	2,095
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	AK	19,808
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	AV	4,500
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	CA	73,800

HOLDERS NAME AND ADDRESS	DESIGNATION	ENTITLEMENT
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	CE	1,676
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	FGC	22,500
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	FST	7,300
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	GAL	28,300
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	GTP	7,500
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	IAL	12,500
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	KCC	129,500
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	FS	12,500

HOLDERS NAME AND ADDRESS	DESIGNATIO	N ENTITLEMENT
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	МВК	150,000
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	ND	8,500
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	SB	20,900
PHILDREW NOMINEES LIMITED TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	WH	6,800
TOTAL		3,905,252



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 224422