

Statement of notice to comply with Section 644(5) Companies Act 2006
BRITISH AMERICAN TOBACCO RUSSIA (INVESTMENTS) LIMITED
Company number 223593
(the "Company")

29 October 2013

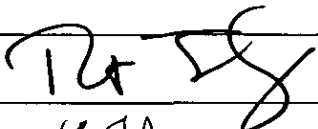
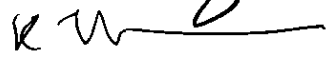
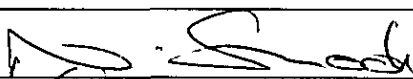

Introduction

We refer to the written resolutions of the shareholders of the Company dated 29 October 2013 (a copy of which accompanies this statement) (the "**Written Resolutions**") which approved a reduction of capital and a reduction of the share premium account of the Company (the "**Reduction of Capital**")

Statement by the directors

We,
Robert Casey,
Kenneth Hardman,
Nicola Snook,
Charl Steyn, and

being all the Directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 29 October 2013 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolutions were passed and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's shareholders at the same time as the proposed Written Resolutions were sent to the shareholders

Name of Director:	Signature:
Robert Casey	
Kenneth Hardman	
Nicola Snook	
Charl Steyn	

WEDNESDAY



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30/10/2013
COMPANIES HOUSE