

RIO TINTO TECHNOLOGY DEVELOPMENT LIMITED
Company Number: 00221805

SOLVENCY STATEMENT

For the purposes of Section 642 of the Companies Act 2006 ("the Act")

Rio Tinto Technology Development Limited a private limited company whose registered number is 00221805 and whose registered office is at 2 Eastbourne Terrace, London, W2 6LG ("the Company")

We,

Adam David Christopher Westley of 2 Eastbourne Terrace, London, W2 6LG,
and

Matthew John Whyte of 2 Eastbourne Terrace, London, W2 6LG


being all the directors of the Company do solemnly and sincerely state that

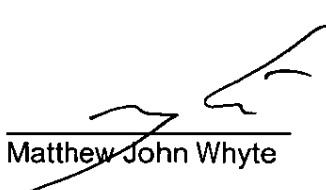
This solvency statement is for the purposes of s 642 of the Act

The Company is proposing to reduce its share capital pursuant to ss 641 to 644 of the Act by the sum of £99,999 comprising the cancellation and extinguishing of 199,998 Ordinary shares of £0.50 each

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This statement was made by the directors on 16 December 2011


Adam David Christopher Westley


Matthew John Whyte

