

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	1782		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 16 MARCH 2000] §, or

(b) [from 2000 to 2000] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

A33
COMPANIES HOUSE0575
17/03/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	1782		
Total	1782		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 16/03/00

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

SHARESAVE ALLOTMENT LIST

PAGE NO : 2

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 03 MAR 2000 TO 09 MAR 2000

Participant's Details

Scheme : 1998
D.O.G. : 020CT98
Price(p): 475TOTAL
SHARES

04791123 BRYANT GEORGINA KAREN /MISS. 52 MERSEY ROAD STOCHPORT CHESHIRE SK4 5DJ	229	229
00474591 CLARKE STEVEN WILLIAM /MR. 83 CARR ROAD FLEETWOOD LANCS FY7 6QQ	65	65
00794224 FAIRHURST JAMES THOMAS /MR. 104 PRINCES WAY FLEETWOOD LANCASHIRE FY7 8DX	473	473
04771763 HAYES FRANK /MR. 40 ST JOHN'S AVENUE DARWEN LANCS BB3 2BR	147	147
04092291 HELSBY PAUL /MR. 26 DRYDEN ROAD FLEETWOOD LANCS FY7 6RH	35	35
04135107 MAJOR DAVID HENNIKER - /MR. 37 NORTH SIDE HUTTON RUDDY YARM CLEVELAND TS15 0DA	473	473
04557714 MIDDLETON NEIL /MR. 24 THE ASHES SEATON CAREW HARTLEPOOL CLEVELAND TS25 2QY	295	295
04075612 YOUNG BARRY /MR. 58 KNOLE ROAD BILTINGHAM CLEVELAND TS23 3BN	65	65
NO OF PARTICIPANTS :	8	
TOTAL SHARES () :	1782	1782
PAYMENT DUE :	8464.50	8464.50

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

CA

SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF

TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

711	1998 3 YEAR SHARE OPTIONS	DATE OF GRANT 02OCT98	SHARE PRICE 475P
716	1998 5 YEAR SHARE OPTIONS	DATE OF GRANT 02OCT98	PRICE OF SHARE 475P