

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

GPlease do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**88(2)****(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)
Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	239		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 24 August 2000] \$, or

(b) [from 2000 to 2000] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): S/SAVE/IB/X3688

For Official Use

Post room

A43
COMPANIES HOUSE

AW8NCTCI

0060
25/08/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	239		
Total	239		

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed Dinesh G Designation COMPANY SECRETARY Date 24/8/00

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 04 AUG 2000 TO 17 AUG 2000

Participant's Details

KNIGHT DAVID /MR.
1/2 BRONSEMOOR CLOSE
MARLTON
NIDDERLEIGH
CIVIL
TS7 8LQ

Scheme : 1998
D.O.G. : 02OCT98
Price(p): 475

239

TOTAL
SHARES

239

NO OF PARTICIPANTS :

1

TOTAL SHARES () :

239

1135.25

1135.25