

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	1235	20	
B Nominal value of each	£1.00	£1.00	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75	£4.93	

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 27 April 2000] §, or

(b) [from 2000 to 2000] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): S/SAVE/IB/X3688Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

A44
COMPANIES HOUSE0384
05/05/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	1255		
Total	1255		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

11

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 27/4/00

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF
TEL 020 7798 5059 FAX 020 7798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

711	1998 3 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	SHARE PRICE 475P
716	1998 5 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	PRICE OF SHARE 475P
721	1999 3 YEAR SHARE OPTIONS DATE OF GRANT 26NOV99	PRICE PER SHARE 493 PENCE

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 14 APR 2000 TO 20 APR 2000

PAGE NO : 2

Participant's Details	Scheme : D.O.G. Price(p):	1998 1798 475	1999 26NOV99 493	TOTAL SHARES
04107594 ANDREW /MR. 74 BARNACRE CLOSE FULWOOD PRESTON LANCASHIRE PR2 9WP		204		204
0660502A TRACEY VAN DEN /MS. BRAND KITCHEN FARM ROAD SKIPTON OLD ENDS BLACK LANE COLNE LANCS BB8 7ES		302		302
04077134 HELEN PATRICIA /MISS. BUNCH 5 ELLETON STREET POULTON LE FYLDE LANCASHIRE FY6 7AE		69		69
04103074 DAVID /MR. CROFT CHAOFANS 10 LITCHWORTH HERTS SG6 3UB		146		146
05105372 NEIL /MR. HARRISON ALROVIN NICKSONS LANE PRESALL LANCASHIRE FY6 0NY			20	20
01431165 GRAHAM /MR. JACKSON 34 GREENBANK DRIVE PENRY WIRRAL MERSEYSIDE L61 5UF		160		160
04079680 MARK /MR. WALKER 14 FAIRFIELD DRIVE LOWER DARMEN LANCS BB3 0RJ		354		354
NO OF PARTICIPANTS :	7			
TOTAL SHARES () :		1235	20	1255
PAYMENT DUE :		5866.25	98.60	5964.85

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA
CA

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Participant's Details

	Scheme : D.O.G. : Price(p):	1998 26NOV99 493	1999 26NOV99 493	TOTAL SHARES
04107594 BERRY ANDREW /MR. 74 BARNACRE CLOSE FULWOOD PRESTON LANCASHIRE PR2 9NP	020C198 475	204		204
0460502A TRACEY VAN DEN /MS. BRANDEN FARM KITCHEN FARM ROAD SKIPTON OLD BLACK LANE ENDS COLNE LANCS BB8 7ES	020C198 475	302		302
04077134 HELEN PATRICIA /MISS. BUNCH STREET 5 ELLETON LE FYLDE LANCASHIRE FY6 7AE	020C198 475	69		69
04103074 DAVID /MR. CROFT CHAUMANS 10 LETCHWORTH HERTS SG6 3UB	020C198 475	146		146
05105372 NEIL /MR. HARRISON NICKSONS LANE ALROVIN PREESALL LANCASHIRE FY6 0NY	020C198 475	20	20	20
01431165 GRAHAM /MR. JACKSON GREENBANK DRIVE 3 PENSBY WIRRAL MERSEYSIDE L61 5UF	020C198 475	160		160
04079680 MARK /MR. WALKER FAIRFIELD DRIVE 14 LOWER DARWEN LANCS BB3 0RJ	020C198 475	354		354
NO OF PARTICIPANTS :	7	1235 5866.25	20 98.60	1255 5964.85
TOTAL SHARES () :				

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SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

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