

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

| Description of shares † | Ordinary | Ordinary | Ordinary |
|--|----------|----------|----------|
| A Number allotted | 284 | 98 | 23 |
| B Nominal value of each | £1.00 | £1.00 | £1.00 |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £7.31 | £4.75 | £4.93 |

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 10 AUGUST 2000] §, or

(b) [from 2000 to 2000] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): S/SAVE/IB/X3688

For Official Use



4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|---------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| SEE ATTACHED LIST | 405 | | |
| Total | 405 | | |

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

I Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed _____ Designation COMPANY SECRETARY Date 10/8/00

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS DEBJANI JASH
COMPANY SECRETARY

ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF

TEL 020 7798 5059 FAX 020 7798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

| | | | | |
|-----|-------------------|---------|-------------------------|---------------------------|
| 701 | 1997 3 YEAR SHARE | OPTIONS | - DATE OF GRANT 21NOV97 | OPTION PRICE 731 PENCE |
| 711 | 1998 3 YEAR SHARE | OPTIONS | DATE OF GRANT 02OCT98 | SHARE PRICE 475P |
| 721 | 1999 3 YEAR SHARE | OPTIONS | DATE OF GRANT 28NOV99 | PRICE PER SHARE 493 PENCE |

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 21 JUL 2000 TO 03 AUG 2000

Participant's Details

04541718 PHILLIP /MR.
ARCHER
35 SHERRIFF ROAD
RUGELEY
WARMS
CV21 3RZ

Scheme : 1997 1998 1999
D.O.G. : 21NOV97 02OCT98 26NOV98
Price(p): 731 415 493

405

TOTAL
SHARES

NO OF PARTICIPANTS :

1

TOTAL SHARES () :

284

2076.04

465.50

113.39

405
2654.93