

**IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT  
THE HON. MR. JUSTICE BRIGGS**

**No. 6984 of 2007**

**20 December 2007**

**IN THE MATTER OF IMPERIAL CHEMICAL INDUSTRIES PLC**

**-and-**

**IN THE MATTER OF THE COMPANIES ACT 1985**

---

**ORDER**

---

**UPON THE PETITION** of the above named Imperial Chemical Industries PLC (the *Company*), whose registered office is situated at 20 Manchester Square, London W1U 3AN, on 20 November 2007 preferred unto this Court

**AND UPON HEARING** Counsel for the Company

**AND UPON READING** the said Petition and the evidence

**AND IT IS ORDERED** that the reduction of the capital of the Company resolved on and effected by a Special Resolution passed at an Extraordinary General Meeting of the Company held on 6 November 2007 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT HEREBY APPROVES** the Minute set forth in Schedule 1 hereto

**AND IT IS ORDERED THAT:**

1       this Order be produced by the Company to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the said Minute, and

2       notice of the registration by the Registrar of Companies of this Order and of the said Minute be published once in "The Times" newspaper within 21 days of such registration

Dated 20 December 2007

LON1758895

WEDNESDAY



\*C0390WOK\*

CRS

02/01/2008

9

COMPANIES HOUSE

## **SCHEDULE 1**

### **MINUTE APPROVED BY THE COURT**

"The capital of Imperial Chemical Industries PLC was by virtue of a Special Resolution passed on 6 November 2007 and with the sanction of an Order of the High Court of Justice dated 17 December 2007 reduced from £1,400,000,000 divided into 1,400,000,000 Ordinary Shares of 100 pence each to £207,905,821 divided into 207,905,821 Ordinary Shares of 100 pence each of which 15,641,206 have been issued and are deemed to be fully paid and the remainder are unissued. By virtue of a Scheme of Arrangement sanctioned by the said Order and of the said Special Resolution the share capital of the Company upon the registration of this minute is £1,400,000,000 divided into 1,400,000,000 Ordinary Shares of 100 pence each of which 1,207,735,385 have been issued and are deemed to be fully paid and the remainder are unissued "

No. 6984 of 2007

20 December 2007

**IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT**

**IN THE MATTER OF  
IMPERIAL CHEMICAL INDUSTRIES PLC**

**AND**

**IN THE MATTER OF  
THE COMPANIES ACT 1985**

---

**ORDER**

---

**FRESHFIELDS BRUCKHAUS DERINGER**

65 Fleet Street  
London EC4Y 1HS  
Ref MJT/JB (020 7936 4000)  
**SOLICITORS FOR THE COMPANY**