

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	3551		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 20 APRIL 2000] §, or

(b) [from 2000 to 2000] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): S/SAVE/IB/X3688Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

A34
COMPANIES HOUSE

ASP7FPY8

0353
25/04/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	3551		
Total	3551		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed Dinesh Kumar Designation COMPANY SECRETARY Date 20/4/00

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET SECRETARY
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF

TEL 020 7798 5059 FAX 020 7798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

711	1998 3 YEAR SHARE OPTIONS	DATE OF GRANT 02OCT98	SHARE PRICE 475P
716	1998 5 YEAR SHARE OPTIONS	DATE OF GRANT 02OCT98	PRICE OF SHARE 475P

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 07 APR 2000 TO 13 APR 2000

TOTAL
SHARES

Scheme : 1998
D.O.C : 0206198
Price(p): 475

Participant's Details

04081650 EVERATT 26 HARTBURN HARTBURN STOCKTON-ON-TEES CLEVELAND TS18 3QH	NICHOLAS GEORGE /MR.	503	1998
04128346 FAASE 27 WORSALL ROAD YARM CLEVELAND TS15 5DG	NICOLAAS /MR.	503	503
04095641 HARLEY 83 PARK ROAD CHORLEY LANCS PR7 1QZ	PAUL /MR.	237	237
04569794 HOPE 1 SPRING MEADOWS POLE LANE DARMEN LANCASHIRE BB3 3JS	BRIAN /MR.	401	401
04787861 JACKSON 38 HILL SOUTHAMPTON SO15 5SR	NIGEL SCOTT /MR.	503	503
04601223 KIRKWOOD 7 OLD HALL MEWS BOLTON LANCASHIRE BL1 7PW	DAVID FREEMAN /MR.	503	503
04127121 MACKENZIE MAVEYFIELD HOUSE WIDDELTON ROAD SADLERIDGE DARLINGTON DL2 1RR	CAROLINE /MRS.	372	372
04073197 MONTAGUE 8 COPSTHER HILL CLOSE THE GRANGE GUIDE BLACKBURN BB1 2JX	ANTHONY /MR.	244	244
01917251 MOSS 12 MOOR CLOSE DARMEN LANCASHIRE BB3 3LG	STEPHEN /MR.	285	285

9 TOTAL SHARES () : 3551
PAYMENT DUE : 16867.25

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

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