CHA252



Please do not write in this margin

preferably in black type, or bold block lettering

*insert full name of company

Please complete legibly,

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)
Company number

218019

 Name of Compar 	ny
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IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	
A Number allotted	3551	
B Nominal value of each	£1.00	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75	

Date(s) on which the shares were allotted

- (a) [on 20 APRIL
- 2000] §, or
- (b) [from
- 2000 to
-] §

2000

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

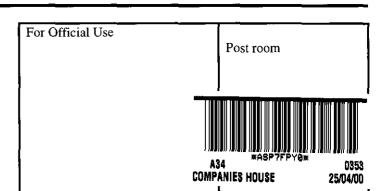
- 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)
- **D** Extent to which each share is to be treated as paid up. Please use percentage.
- E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): S/SAVE/IB/X3688

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA



4. Names and addresses of the allottees

Names and Addresses	N	Number of shares allotted				
		Ordinary	Preference	Other		
SEE ATTACHED LIST		3551				
				<u> </u>		
	ļ			ļ		
				ļ		
	:					
	Total	3551		<u> </u>		

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Ii Sec Ad

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Dung Designation & Company Section Date 20/4/00.

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

CLIENT

: IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET ASSISTANT COMPANY SECRETARY

ICI GROUP HEADQUARTERS 9 MILLBANK LONDON SWIP 3JF

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2 ACCOUNT WO ADDRESS DETAILS

SECURITY SELECTION

1998 3 YEAR SHARE OPTIONS DATE OF GRANT 020CT98 1998 5YEAR SHARE OPTIONS DATE OF GRANT 020CT98 711

N

SHARES

										Lloyds TSB Registrars The Causeway Worthing West Sussex BN99 6DA
Scheme : 1998 D.O.G. : 020CT98 Price(p): 475	503	503	237	401	503	503	372	244	285	HARES () ; 3551.25
Participant's Details	04081650 NICHOLAS GEORGE /MR. EVERATTEURN LANE 14 HARTBURN LANE HARTBURN ON-TEES STOCKTON-ON-TEES TSI8 3QH	04128346 FAASE 27 Worsall Road Yeyeland TS15 9DG	04095641 HARLEY HARK ROAD CHORS CHORS PR7 1QZ	04569794 HOPE BRIAN /MR. ISPRING MEADOWS POLE LANE DARWEN LANCASHIRE	04787861 NIGEL SCOTT /MR. JACKSON NIGEL SCOTT /MR. SOUTHALP FON SO15 5SR	04601223 KIRKWOOD DAVID FREEMAN /MR. 7 OLD HALL MEWS BOLTONCASHIRE BLI 7PW	04127121 MACKENZIE MAVENZIE CAROLINE /MRS. MADULETON ROAD SADBERGE DAZ IRRTON	04073197 MONTAGE ANTHONY /MR. 8 COPSTER HILL CLOSE THE GRANGE GUIDE BLACKBURN LANCS	01917251 MOSS PAUL STEPHEN /MR. 12 DARWEN LARWEN BANCASHIRE BBS 3LG	NO OF PARTICIPANTS : 9 TOTAL SHARES

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