



88(2)

Please complete in typescript, or
in bold black capitals.

CHFP055

Company Number

218019

Company Name in full

IMPERIAL CHEMICAL INDUSTRIES PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From						To					
Day	Month	Year	Day	Month	Year						
2	4	0	3	2	0	0	5				

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY		
11,197		
£1,000		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (*List joint share allotments consecutively*)

Shareholder details		Shares and share class allotted	
Name <u>see attached list</u>		Class of shares allotted ORDINARY	Number allotted 11,197
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		_____ _____	_____ _____

Please enter the number of continuation sheets (if any) attached to this form

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Signed

IASM

Date

24/3/05

A director / secretary, administrator, administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name and address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Company Secretarial Manager, ICI, 20 Manchester Square, London,

W1U 3AN

Tel 0207 009 5258

DX number

DX exchange

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 14 MAR 2005 TO 14 MAR 2005

Participant's Details

Participant's Details	Scheme : D.O.G. : Price(p) :	2001 04DEC01 236.6	2002 04DEC02 207	2003 11DEC03 158	TOTAL SHARES
04130985 HOPKINS MOIRA /MRS. 10 CONISCLIFFE MEWS DARLINGTON CO DURHAM DL3 8UZ	1145				1145
01508714 KAY JOHN LAWRENCE /MR. WABUN GARBUTTS LANE HUTTON RUDDY NORTH YORKSHIRE TS15 0DL			1808		1808
05292703 KENNEDY AJ /MR. LEVENHALL ASTHALL LEIGH OXFORDSHIRE OX29 9PX	1655	1487			3142
01573792 LANE MICHAEL PETER /MR. 11 LUMLEY ROAD CHESTER CHESHIRE CH2 2AQ			1808		1808
02436667 SAYER MARILYN /MISS. 10 RUNCORN AVENUE STOCKTON-ON-TEES CLEVELAND TS19 9BH	1154		786		1940
04607448 TEATHER PAUL /MR. 36 CARLTON AVENUE WILMSLOW CHESHIRE SK9 4EP			1354		1354
NO OF PARTICIPANTS :	6	TOTAL SHARES : PAYMENT DUE (£) :	1487 3078.09	5756 9094.48	11197 21527.74