

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	3859		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 13 APRIL 2000] \$, or

(b) [from 2000 to 2000] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): S/SAVE/IB/X3688Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

A27
COMPANIES HOUSE0173
18/04/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	3859		
Total	3859		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed Durjoy Barua Designation COMPANY SECRETARY Date 13/4/00

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF

TEL 020 7798 5059 FAX 020 7798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO
ADDRESS DETAILS

SECURITY SELECTION

711	1998 3 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	SHARE PRICE 475P
716	1998 5 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	PRICE OF SHARE 475P

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 31 MAR 2000 TO 06 APR 2000

Participant's Details

Participant's Details	Scheme : D.O.G. Price(p):	1998 020CT98 475	TOTAL SHARES
00263410 DAVID JOHN /MR. BRADFORD HOUSE AUBREY MONTE ROAD BELLEFONTE BROOKHAM CHESHIRE WA6 6BH	32		32
04788840 HELEN JANE /MISS. FOSTER 22 ST HUBERT'S CLOSE GERRARDS CROSS BUCKS SL9 7EN	255		255
00874960 IAN MUIR /DR. FRASER 17 ST NICHOLAS GARDENS YARM CLEVELAND TS15 9SJ	156		156
0476307A STUART MICHAEL /MR. GOODSELL 601 NORMANBY ROAD NORMANBY MIDDLESBROUGH CLEVELAND TS6 0BL	302		302
01434408 RAYMOND /MR. JACKSON 114 CARR ROAD FLEETWOOD LANCASHIRE FY7 6QQ	230		230
04569564 DAVID GEORGE /MR. KENYON BRENDENE PARK LANE MELKOR BLACKBURN LANCASHIRE BB2 7PY	105		105
04071944 GARY /MR. LANE 12 ERIDGE ROAD HUNTERS HILL GUISEBOROUGH CLEVELAND TS14 7BJ	251		251
04117807 TREVOR /DR. MORRIS 71 MONTAGU'S HARRIER GUISEBOROUGH CLEVELAND TS14 8PB	156		156
04098474 MICHAEL /MR. PEARCE 3 KINGTON NORTON CLEVELAND TS20 2UG	127		127

SHARESAVE ALLOTMENT LIST

Scheme : 1998
D.O.G. : 020C198
Price(p) : 475

Participant's Details

04604678	JEAN MARGARET /DR.	244	244	
PEARSON OK VILLAS				
39 BROOK ROAD				
CLITHEROE WADDINGTON				
CLITHEROE				
LANCASHIRE BB7 3HN				
02464747	MICHAEL /MR.	156	156	
SELLERS HOUSE				
HEREFORD ROAD				
HORNBY WYLSKE				
APPLETON WYLSKE				
NORTH YORKSHIRE DL6 2AF				
02607275	TREVOR /MR.	69	69	
STEPHENS				
7 NEWHAM GRANGE AVENUE				
STOCKTON-ON-TEES				
CLEVELAND				
TS19 0SB				
04786728	SIMON JAMES /MR.	354	354	
WALKER				
3 FAIRHAM AVENUE				
PENWORTHAM				
PRESTON				
LANCASHIRE				
PR1 9EA				
04790907	GILLIAN KAY /MISS.	503	503	
WILDE				
58 CANON GROVE				
YARM				
STOCKTON-ON-TEES				
CLEVELAND				
TS15 9XE				
04775473	MICHAEL /DR.	416	416	
WRIGHT BOWER HOUSE				
THE BOWER HOUSE				
OLD DOWN HILL				
TODDINGTON				
BRTSTOL				
AVON BS324PA				
03001636	NORMAN /MR.	503	503	
WRIGHT				
51 THE AVENUE				
STOCKTON-ON-TEES				
CLEVELAND				
TS19 7EP				
NO OF PARTICIPANTS :	16	TOTAL SHARES () :	3859	
		PAYMENT DUE :	18330.25	

TOTAL
SHARES3859
18330.25

Lloyds TSB Registrars

The Causeway

Worthing

West Sussex BN99 6DA

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