

G**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

214436

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 1 of 2

*MARKS & SPENCER plc

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	891	703	1310
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.82	£2.57	£3.19

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 22 August 1997] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):
EMP BEN/MW/EXTN 3220/Z47

For Official Use

Post room



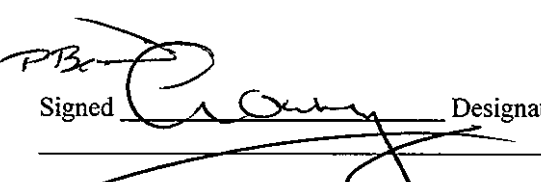
4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Total			

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation ¶ CO SEC Date 4.9.97

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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88(2)

(REVISED 1988)

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*insert full name of company

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

1. Name of company 2 of 2

*MARKS & SPENCER plc

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	100	195	
B Nominal value of each	£0.25	£0.25	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.22	£3.30	

Date(s) on which the shares were allotted

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(b) [from 19 to 19] §

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Presentor's name, address,
telephone number and reference
(if any):
EMP BEN/MW/EXTN 3220/Z47

For Official Use

Date


4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
M/S CATHERINE MCKINNEY 32 LADYBROOK CRESCENT FINAGHY ROAD NORTH BELFAST BT11 9ES	1287		
MRS JENNIFER OPENSHAW C/O MRS M MOORE 134 LAWSON ROAD THORNTON LANCASHIRE FY5 4PW	291		
M/S CHRISTINE WEDGWOOD 27 CLUB LANE OVENDEN HALIFAX HX2 8DA	347		
M/S CHRISTINE LAW 24 ALMOND CRESCENT BONNYRIGG MIDLOTHIAN EH19 3OZ	336		
M/S MAISIE LANE 139 PRIORY ROAD HORNSEY LONDON N8 8NA	938		
Total	3199		

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