

FILE COPY



CERTIFICATE OF INCORPORATION ON RE-REGISTRATION AS A PUBLIC COMPANY

No. 214436

I hereby certify that

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MARKS AND SPENCER p.l.c.

has this day been re-registered under the Companies Acts 1948 to 1980 as a public company, and that the company is limited.

Dated at Cardiff the 23RD FEBRUARY 1981.

A handwritten signature in cursive script, likely belonging to the Registrar of Companies.

Registrar of Companies