

M

403a

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

* Insert full name
of company

For official use Company number

[[Iz]]

214436

Name of company

MARKS AND SPENCER P.L.C

1. Ian Dyson

of MARKS AND SPENCER P L G

† Delete as appropriate

† Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc

§ The date of registration may be confirmed from the certificate

Ø Insert brief details of property

[a director] ~~XX~~ of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) ~~XXXX~~ 1

Date and Description of charge † 12 December 2001, Subordinated Loan Security Deed

Date of Registration § 21 December 2001

[illegible]

LAW DEBENTURE TRUSTEES LIMITED Fifth Floor 100 Wood Street London EC2V 7EX

Short particulars of property charged a Certain rights, title, interest and benefit under the Loan dated 12 September 2001

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at WATERSIDE HOUSE, LONDON, W2 1NL Declarant to sign below Ian Dyson

Day Month Year

on 01 06 2007

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any)

Allen & Overy LLP
40 Bank Street
Canary Wharf
London E14 5DU
Ref Paul Bedford

For official use
Mortgage section

WEDNESDAY



AL5300K3

A47

20/06/2007

432

COMPANIES HOUSE

ASG5PQBD

A53

11/06/2007

280

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ