COMPANIES FORM No. 88(2)(Rev 1988)



Please do not write in this margin

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company number	
214436	

Please complete legibly, preferably in black type, or bold block lettering

*Insert full name of company

1. Name of company

*MARKS & SPENCER plc

† distinguish between

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	6,023	7,294	12,000
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	254p	329p	341p

§ complete (a) or (b) as appropriate

ordinary preference, etc

Date(s) on which the shares were allotted

- (a) [on 27 March 1998]
- (b) [from 19

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

to 19]

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the shares were allotted

NOTES

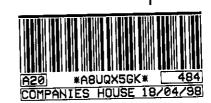
- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

EMP BEN/EB/Ext3220

For Official Use

Post room



4. Names and addresses of the allottees

Cardiff

CF4 3UZ

Names and Addresses		Number of shares allotted			Please do not write in the margin.		
		Ordinary	Preference	Other	Please complete legibly, preferably in black type, or bold block lettering		
Greenwood Nominees Limited A/C MKS 12 Tokenhouse Yard London EC2R 7AN		25,317					
Re: Mr Maurice Anthony Lenz (25,317)							
7	Fotal	25,317			-		
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:			ıld		Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate		
Signed Oahrey Designation	C	O SEC	Date	<u>15.4.</u> 98	_		
Companies registered in England and Wales or Wales should deliver this form to:-				registered in S ver this form to			
The Registrar of Companies Companies House Crown Way Maindy Cardiff		The Registrar of Companies Companies Registration Office 102 George Street Edinburgh FH2 3D1					

EH2 3DJ