

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

214436

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 1 OF 3

*Marks & Spencer p.l.c.

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	2697	6117	1137
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.82	£2.29	£2.57

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 17 October 1997] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):
EMP BEN/MW/X3220/V13

For Official Use



4. Names and addresses of the allottees

[illegible]

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation G Sec Date 28-10-97

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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1. Name of company 2 OF 3

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Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	310	1243	378
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.19	£3.22	£3.30

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For Official Use

COMPANIES HOUSE 29/10/97

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Total			

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1. Name of company 3 OF 3

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Description of shares †	Ordinary		
A Number allotted	197		
B Nominal value of each	£0.25		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.89		

† distinguish between ordinary
preference, etc

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COMPANIES HOUSE 29/10/97

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	12079		
Total	12079		

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Edinburgh
EH1 2EB

MARKS & SPENCER PLC

<u>Names and Addresses</u>	<u>No of shares allotted</u>
MRS PAMELA FRANCES MORRIS 74 TORR LANE HARTLEY PLYMOUTH DEVON PL3 5TJ	876
MRS ANNE MCFARLANE 43 SUTHERLAND CRESCENT BLYTHE BRIDGE STOKE ON TRENT STAFFS ST11 9JT	387
MR NORMAN JOHN BROTHERSTON 7/3 COILLESDENE HOUSE JOPPA EDINBURGH EH15 2LX	183
MRS JUNE DICKINSON 27 KEYWORTH PLACE STRADBROKE SHEFFIELD S13 7GX	526
MR WILLIAM TERENCE EDWARDS 13 LONGDALE DRIVE BLACON CHESTER CH1 5AT	388
MRS BARBARA ANN WARDLE 82 WINDRUSH ROAD HOLLYWOOD BIRMINGHAM B47 5QA	107

<u>Names and Addresses</u>	<u>No of shares allotted</u>
MRS JANET BARKER 9 WINDMILL ROAD HERNE HERNE BAY KENT CT6 7DL	789
MR BRIAN ELTON EXOR MRS ANN ELTON DECEASED 1 BARRY CLOSE KIRBY MUXLOE LEICESTER LE3 3HF	385
MRS JENNIFER MYERS 78 WAYSIDE AVENUE BUSHEY HEATH WATFORD HERTFORDSHIRE WD2 3SQ	7080
MRS JOSEPHINE DRAPER 60 NEWLAND PARK DRIVE HULL ROAD YORK YO1 3HP	679
MRS BARBARA JONES-WOLSEY 36 BURNSIDE THURNSCOE NR ROTHERHAM SOUTH YORKSHIRE S63 0PW	679
TOTAL	12079

V14