COMPANIES FORM No. 88(2)(Rev 1988)

G

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies **(address overleaf)** (see note 1)

Company number: 214436

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company 1 of 3

*Insert full name of company

*MARKS & SPENCER plc

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	15,076	4,387	35,121
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	182p	229p	257p

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
(a) [on 4 June 1998]
(b) [from 19 to 19]
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given **(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):
EMP BEN/ME/Ext3220

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A15 *AGFGZ7VM* 217
COMPANIES HOUSE 14/07/98

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Total			

Please do not write in the margin.

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed ________ Designation CO SEC Date 3.7.98

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

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Company number

214436

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company 2 of 3

*Insert full name of company

*MARKS & SPENCER plc

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Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	12,490	6,862	1,632
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	319p	322p	330p

§ complete (a) or (b) as appropriate

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(b) [from 19 to 19]
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Presentor's name, address, telephone number and reference (if any):
EMP BEN/ME/Ext3220

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4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Total			

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(see note 1)

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Company number

214436

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company 3 of 3

*insert full name of company

*MARKS & SPENCER plc

2. This section must be completed for all allotments

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Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	1,519		
B Nominal value of each	£0.25		
C Total amount (if any) paid or due and payable on each share (including premium if any)	389p		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
(a) [on 4 June 1998] §, or
(b) [from 19 to 19] §
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given **(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

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3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):
EMP BEN/A_DEWEY/EXT3309

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4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MARKS AND SPENCER QUEST TRUSTEES LIMITED MICHAEL HOUSE 47 BAKER STREET LONDON W1A 1DN (Exercise of options - 8 June 1998)	77,087		
Total	77,087		

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Signed PB [signature] Designation ¶ CO SEC Date 3.7.98

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