

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company.
LL MR04.

FRIDAY



LD5 *L7WU4B4* 11/01/2019 #35
COMPANIES HOUSE

please
gov.uk

1 Company details

Company number 0 0 2 1 3 6 2 9

Company name in full ROM LIMITED

22

Filing in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 2 5 0 4 2 0 1 2

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 2 2

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description Book debts and account charge in favour of Burdale Financial
Limited (the Security Trustee).

Continuation page

Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

See continuation sheets from the original registration form MG01 attached

Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ^①

- -

① Charge code

This is the unique reference code allocated by the registrar.

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Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

- ☒ In full
☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

Cleary Gottlieb Steen & Hamilton LLP

Please give the address of the person delivering this statement

Building name/number

2

Street

London Wall Place

Post town

London

County/Region

England

Postcode

E C 2 Y 5 A U

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge

Solicitor on behalf of the Chargor

C3

Signature

Please sign the form here.

Signature

Signature

X Cleary Gottlieb Steen & Hamilton LLP X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Paola Stratta

Company name Cleary Gottlieb Steen & Hamilton LLP

Address 2 London Wall Place

Post town London

County/Region Greater London

Postcode E C 2 Y 5 A U

Country England

DX

Telephone 020 7614 2225

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

- ☐ **Part B Charges created on or after 06/04/2013**
 You have given the charge code.

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1.
 You have given the details of the person delivering this statement in Section C2.
☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ.
 DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG.
 DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page
Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>1 Security</p> <p>The Chargor, as security for the payment and performance of the Secured Liabilities and in the manner specified in paragraph 2 of this Form MG01, charged in favour of the Security Trustee by way of fixed charge</p> <ul style="list-style-type: none"> (a) all of its right, title and interest (if any) in and to the Blocked Accounts and all monies standing to the credit of the Blocked Accounts and the debts represented by them, (b) its Book Debts, both uncollected and collected and the proceeds of the same but excluding its Charged Accounts and any amounts standing to the credit of any of its Charged Accounts and excluding any Excluded Receivables, (c) the benefit of all rights, securities and guarantees of whatsoever nature enjoyed or held by it in relation to anything in clause 1(b) <p>2 Nature of security created</p> <p>The Security Interests created under the Charge were created</p> <ul style="list-style-type: none"> (a) as continuing security to secure the payment and discharge of the Secured Liabilities, (b) over all present and future assets of the kind described which are owned by the Chargor and, to the extent that it does not own those assets, shall extend to any right or interest which it may have in them, (c) in favour of the Security Trustee as trustee for the Finance Parties, (d) with full title guarantee, and (e) separate and distinct from (and shall not merge with) the Security Interests created under the Debenture <p>3 Definitions</p> <p>Blocked Accounts means the bank accounts of the Chargor specified in the Schedule to this Form MG01 and/or such other bank accounts of the Chargor as the Security Trustee may designate or approve</p> <p>Book Debts means</p> <ul style="list-style-type: none"> (a) all book and other debts in existence from time to time (including, without limitation, any sums whatsoever owed by banks or similar institutions) both 	

MG01 - continuation page
Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged																
	Please give the short particulars of the property mortgaged or charged																
Short particulars	<p>present and future, actual or contingent, due, owing to or which may become due, owing to or purchased or otherwise acquired by the Chargor, and</p> <p>(b) the benefit of all rights whatsoever relating to the debts referred to in (a) above including, without limitation, any related agreements, documents, rights and remedies (including, without limitation, negotiable or non-negotiable instruments, guarantees, indemnities, legal and equitable charges, reservation of proprietary rights, rights of tracing, unpaid vendor's security and all similar connected or related rights and assets)</p> <p>Charged Accounts is defined in the Debenture</p> <p>Debenture means the debenture dated on or about the date of the Facility Agreement between, among others, the Chargor and the Security Trustee</p> <p>Excluded Receivables means any Receivable in respect of which the relevant debtor is an Obligor</p> <p>Facility Agreement means the facility agreement originally dated 10 October 2011 between, among others, the Chargor as Borrower and/or Guarantor, Burdale Financial Limited and RBS Invoice Finance Limited as Original Lenders and Burdale Financial Limited as Arranger, Agent and Security Trustee</p> <p>Finance Parties is defined in the Facility Agreement</p> <p style="text-align: center;">SCHEDULE</p> <table border="1"> <thead> <tr> <th>Chargor</th> <th>Bank</th> <th>Branch</th> <th>Sort Code</th> <th>Account No./International Customer Key</th> </tr> </thead> <tbody> <tr> <td>ROM Limited</td> <td>The Royal Bank of Scotland plc</td> <td>City of London</td> <td>15-10-00</td> <td>ROMLIM-EURC</td> </tr> <tr> <td>ROM Limited</td> <td>The Royal Bank of Scotland plc</td> <td>City of London</td> <td>15-10-00</td> <td>23354740</td> </tr> </tbody> </table>		Chargor	Bank	Branch	Sort Code	Account No./International Customer Key	ROM Limited	The Royal Bank of Scotland plc	City of London	15-10-00	ROMLIM-EURC	ROM Limited	The Royal Bank of Scotland plc	City of London	15-10-00	23354740
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