

MG01

Particulars of a mortgage or charge

261290/13.



A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

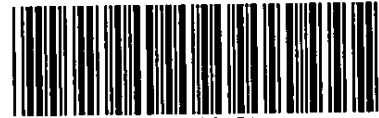
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge
company. To do this,
form MG01s

FRIDAY



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A1JSS5B

04/03/2011

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COMPANIES HOUSE

ise
uk

1

Company details

Company number 0 0 2 1 3 6 2 9

Company name in full ROM Limited (the "Company")

15

For official use



Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation d2 d3 m0 m2 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Legal Mortgage (the "Legal Mortgage")

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured Please see continuation sheet to this form

Continuation page

Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name HSBC Invoice Finance (UK) Limited

Address 21 Farncombe Road, Worthing

West Sussex

Postcode B N 1 1 2 B W

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

Please see continuation sheet to this form

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X

M. J. Smith LLP

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Simon Prendergast

Company name Eversheds LLP

Address Eversheds House, 70 Great Bridgewater Street

Post town Manchester

County/Region

Postcode M 1 5 E S

Country

DX DX 14344 Manchester

Telephone 0845 497 9797



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

Pursuant to the terms of the Legal Mortgage, the amount secured by the Legal Mortgage is all money and liabilities whatever, whenever and however incurred whether now or in the future due, or becoming due, from the Company to the Lender (the "**Debt**")

This includes, but is not limited to,

- (a) loans or facilities and further advances of money,
- (b) guarantees and indemnities to the Lender and any of the Company's other contingent liabilities,
- (c) discount, commission and other lawful charges and expenses,
- (d) interest in accordance with any agreement between the Company and the Lender and, if there is no agreement, interest of any money and liabilities due from the Company at an annual rate of 3% above HSBC Bank plc's base rate from time to time computed and compounded monthly and/or according to the Lender's then current practice. Interest as above applies before and after any demand or judgement,
- (e) money agreed to be paid by the Company under paragraph 25 of the Conditions.

All capitalised terms used in this form are defined in the Appendix to this form

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	1	Pursuant to the terms of the Legal Mortgage, with full title guarantee, the Company charged by way of legal mortgage and (as appropriate) assigned and transferred to the Lender as continuing security for the payment and discharge of the Debt (and each and every part of it):
	1.1	Eastern Avenue, Lichfield WS13 6RN registered at H M Land Registry with title number: SF492673 (the " Property "),
	1.2	the benefit of all rights, licences, guarantees, rent deposits, contracts, deeds, undertakings and warranties relating to the Property,
	1.3	any shares or membership rights mentioned in paragraph 3 of the Conditions,
	1.4	any goodwill of any business from time to time carried on at the Property,
	1.5	any rental and other money payable under any lease, licence, or other interest created in respect of the Property, and
	1.6	any other payments whatever in respect of the Property, for example, payments from any insurance policy or any compensation money.
	2	Pursuant to paragraph 9(d) of the Conditions, the Company must not without the Lender's written consent, at any time create or allow any other mortgage, charge or burden in relation to the Assets
	All capitalised terms used in this form are defined in the Appendix to this form	
	APPENDIX	
	DEFINITIONS	
	In this form and its Appendices, the following definitions apply.	
	"the Lender" means HSBC Invoice Finance (UK) Limited and any person who is entitled at any future date to exercise all or any of the Lender's rights under the Legal Mortgage	
	"Property" means the whole or any part of the Property described in the Legal Mortgage (including all buildings, fixtures and fittings on the Property now, or at any time after the date of the Legal Mortgage) and the Company's beneficial interest in the Property or the sale proceeds of it	
	"Assets" means anything and everything charged, assigned or transferred by the Legal Mortgage.	

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

"Conditions" means the Lender Legal Mortgage Deed Conditions in respect of the Legal Mortgage



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 213629
CHARGE NO. 15**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 23
FEBRUARY 2011 AND CREATED BY ROM LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO HSBC INVOICE FINANCE (UK) LIMITED UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 4 MARCH 2011**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 MARCH 2011

no



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**