

041632/13

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge

A fee is payable with this form.

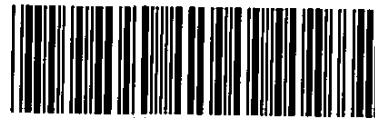
We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NO**
You cannot use this for
particulars of a charge
company To do this, pl
form MG01s

SATURDAY



A31

AT5QYYSM

29/10/2011

92

COMPANIES HOUSE

1 Company details

Company number 0 2 1 3 6 2 9 ✓

Company name in full ROM Limited ✓

For official use

21

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ✓ ^d2 ^d1 ^m1 ^m0 ^y2 ^y0 ^y1 ^y1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description ✓ Standard Security

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured 4
10 All present and future obligations and liabilities whether actual or
contingent and whether owed jointly or severally or in any other
capacity whatsoever of each Obligor to the Finance Parties under the
Finance Documents In this document,

"Facility Agreement" means the facility agreement dated on or about
the dates hereof between the Company as Borrower and/or Guarantor
and Burdale Financial Limited and RBS Invoice Finance Limited as
Original Lenders and Burdale Financial Limited as Arranger, Agent
and Security Trustee,

"Finance Documents" is defined in the Facility Agreement,

"Finance Parties" is defined in the Facility Agreement,

"Obligors" is defined in the Facility Agreement

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name **Burdale Financial Limited**
 Address **1 Temple Back East, Temple Quay, Bnristol as security trustee for the Finance Parties**

Postcode **B S 1 6 D X**

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

ALL and WHOLE that piece of ground extending to 3 acres and 755 decimal or thousandth parts of an acre or thereby Imperial Standard Measure lying in the Parish of Whitburn in the County of West Lothian being the piece of ground lying on the south side of the public road leading from Edinburgh to Glasgow at its junction with Bog Road, Whitburn being the subjects more particularly described and delineated and coloured red on the plan annexed and subscribed as relative to the Disposition by William Fisher in favour of Highland Engineering Limited dated 15 December 1960 and recorded in the Division of the General Register of Sasines applicable to the County of West Lothian on 22 December 1960 together with the factory premises and the whole other buildings and erections on the said piece of ground and the parts, priveleges and pertinents thereof but under exception of the subjects Unit 18 Murraysgate Industrial Estate, Whitburn being the whole subjects registered in the Land Register of Scotland under Title Number WLN12196

Continuation page

Please use a continuation page if you need to enter more details.

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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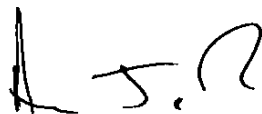
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Alan McDonald

Company name

Anderson Strathern LLP

Address

1 Rutland Court

Post town

Edinburgh

Country/Region

Scotland

Postcode

E H 3 8 E Y

Country

United Kingdom

DX

DX ED3

Telephone

0131 270 7810



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG09

Certificate of registration of a charge comprising
property situated in another UK jurisdiction

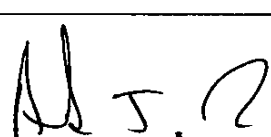
✓ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

✗ **What this form is NOT for**
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1	Company details	<div>For official use</div>
Company number	0 2 1 3 6 2 9	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	ROM LIMITED	

2	Date charge presented																	
Date of, and parties to, the charge	It is hereby certified that the charge ❶	❶ As described on form MG01 'Particulars of a mortgage or charge' ❷ Please tick as appropriate.																
	STANDARD SECURITY BY ROM LIMITED IN FAVOUR OF																	
	BURDALE FINANCIAL LIMITED DATED 7 OCTOBER 2011																	
	was presented for registration on																	
	<table border="1"><tr><td>d</td><td>2</td><td>d</td><td>1</td><td>m</td><td>1</td><td>m</td><td>0</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>1</td></tr></table>	d	2	d	1	m	1	m	0	y	2	y	0	y	1	y	1	
d	2	d	1	m	1	m	0	y	2	y	0	y	1	y	1			
Jurisdiction	in ❷ <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland																	

3	Signature	
	Please sign the form here	
Signature	<div>Signature X  X</div>	
	This form must be signed by a person with an interest in the registration of the charge	

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

ALAN MCDONALD

Company name

ANDERSON STRATHERN LLP

Address

1 RUTLAND COURT

Post town

EDINBURGH

County/Region

SCOTLAND

Postcode

E H 3 8 E Y

Country

UNITED KINGDOM

DX

DX ED3

Telephone

0131 270 7810



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 213629

CHARGE NO. 21

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 07 OCTOBER 2011 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 21 OCTOBER 2011 AND
CREATED BY ROM LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO BURDALE
FINANCIAL LIMITED ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 29 OCTOBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 NOVEMBER
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

Dx