

The Insolvency Act 1986

Members Voluntary Winding up

Declaration of Solvency Embodying a

Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

To the Registrar of Companies

Company number

00213108

Name of company

(a) Insert full name of
company

(a) THE GUINNESS GROUP LIMITED

(b) Insert full name(s) and
address(es)

We (b)

Bruce Alexander Mackay
Baker Tilly Restructuring and
Recovery LLP
25 Farringdon Street
London
EC4A 4AB

Geoffrey Lambert Carton-Kelly
Baker Tilly Restructuring and
Recovery LLP
25 Farringdon Street
London
EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

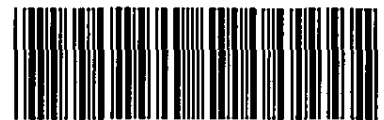
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Name Baker Tilly Restructuring and
Recovery LLP

Ref

For Of
Liquidat
Section

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COMPANIES HOUSE

Statement as at 27 January 2011 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Inter-company receivable	2 00
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Other property, viz	
	Estimated realisable value of assets	£ 2 00
		£
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Tax payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
		NIL
Estimated surplus after paying debts in full		£ 2 00

Remarks The costs and expenses of this liquidation will be met by another group company

The Company holds a number of investments in other group companies which are already in liquidation and therefore have been fully provided against in the Management Accounts, accordingly these are not shown above as assets of the Company

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number 00213108

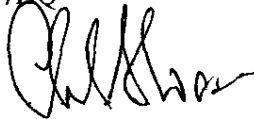
Name of Company The Guinness Group Limited

Presented by Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

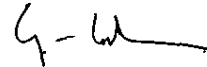
We (a) Charles Coase
Lakeside Drive
Park Royal
London
NW10 7HQ

Signed



Gavin P Crickmore
Lakeside Drive
Park Royal
London
NW10 7HQ

Signed



being a majority of the directors of The Guinness Group Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 27 January 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at NW10 7HQ

This 27th day of JANUARY 2011

Before me, ROGER A C EVANS



Solicitor or Commissioner of Oaths