

Section 89(3)

The Insolvency Act 1986

Form 4.70

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

0212588

Name of company

Insert full name of
Company

United Artists Screen Entertainment

Insert full names and
Addresses

I

Jeremy Simon Spratt
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed: _____



Date: _____

7/4/08

Presenter's name, address
and reference (if any)

Jeremy Simon Spratt
8 Salisbury Square
London EC4Y 8BB
United Kingdom

Ref: CJS

For Official Use

Insolvency section

Post room

SATURDAY



A4RI08XS

A56

11/04/2009

342

COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 0212588

Name of company United Artists Screen Entertainment

Presented by Jeremy Simon Spratt and Finbarr Thomas O'Connell, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I/We David Austin Clapham of Smith Cottage Bagshot Park, Bagshot, Surrey, GU19 5HS
and Stephen Hendry of 246 Peck Drive, Beverly Hills, California, USA, 90212

being **all the directors** of United Artists Screen Entertainment do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

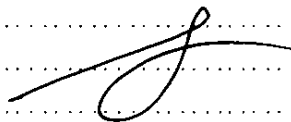
we append a statement of the company's assets and liabilities as at 10 March 2009, being the latest practicable date before the making of this declaration.

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

David Austin Clapham

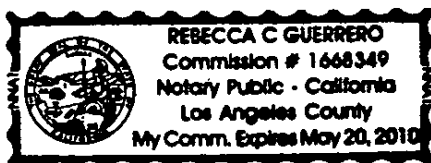
Stephen Hendry



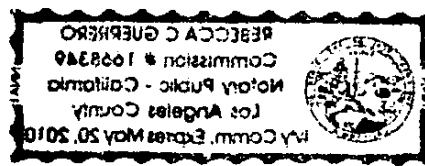
Declared at LOS ANGELES, CALIFORNIA

this 24TH day of March 2009

Before me, REBECCA C. GUERRERO, NOTARY PUBLIC



Solicitor or Commissioner of Oaths



The Insolvency Act 1986

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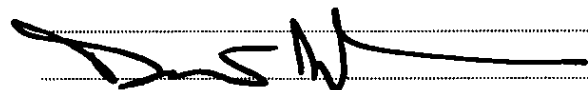
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Signature(s) of person(s) making declaration

David Austin Clapham

Stephen Hendry



Declared at

this 24th day of March 2009

Before me,

Eric MIGUERES, Avocat au Barreau de Paris

Solicitor ~~or~~ Commissioner of Oaths



45, av. Montaigne-75008 PARIS
NGO, MIGUERES & Associés
Tel. 01 47 20 92 92

Statement as at 10 March 2009 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Balance at Bank	
	Bank Interest Receivable	
	Cash in Hand	
	Marketable Securities	
	Intercompany debtors	2
	Trade Debtors	
	Loans and Advances	
	Deferred taxation	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in subsidiary undertakings	2
	Other Property, viz	
	Estimated Realisable Value of Assets	4
Liabilities		£
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	2
	Tax Payable	
	Contingent liabilities	2
Estimated Surplus after paying Debts in full		£ 2

Remarks