684836 | 13

In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge

MONDAY

A12 16/01/2012 #52
COMPANIES HOUSE

A20 10/12/2011 276
COMPANIES HOUSE

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

✗ **What this form is NOT**
You cannot use this form particulars of a charge for company To do this, please form MG01s

For official use

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

1 Company details

Company number: 2 0 2 7 1 2

Company name in full: TATA CHEMICALS MAGADI LIMITED

2 Date of creation of charge

Date of creation: d 3 d 0 m 1 m 1 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: SPECIFIC DEBENTURE ON VAT TAX REFUND RECIEVABLE

(1)

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: KENYA SHILLINGS FOUR HUNDRED MILLION (K SHS 400,000,000 00)

+ 13

Continuation page
Please use a continuation page if you need to enter more details

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details.

Name	BANK OF INDIA -WESTLANDS BRANCH
Address	P O BOX 14359 NAIROBI, KENYA
Postcode	0 0 8 0 0
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

ALL THAT VAT TAX REFUND RECIEVABLE FROM THE KENYA REVENUE AUTHORITY (KRA) AS PER ADVICES ISSUED BY KRA FROM TIME TO TIME AND AS DULY CERTIFIED BY THE COMPANY'S TAX AUDITORS

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X

FOR BANK OF INDIA

CHIEF MANAGER
Westlands Branch, Nairobi

X

This form must be signed by a person with an interest in the registration of the charge

MG01
Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents The contact information you give will be visible to searchers of the public record

Contact name WANGAI MAINA

Company name MAHIDA & MAINA COMPANY

ADVOCATES

Address 5TH FLOOR VICTOR HOUSE

17 KIMATHI STREET

P O BOX 42508, GPO

Post town NAIROBI

County/Region NAIROBI

Postcode 0 0 1 0 0

Country KENYA

DX mmcoadv@gmail com

Telephone +25420340025, +254733340025

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 202712
CHARGE NO. 16

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SPECIFIC DEBENTURE ON VAT TAX REFUND RECEIVABLE CREATED OUTSIDE OF THE UNITED KINGDOM OVER PROPERTY SITUATED OUTSIDE OF THE UNITED KINGDOM DATED 30 NOVEMBER 2011 AND CREATED BY TATA CHEMICALS MAGADI LIMITED FOR SECURING K.SHS.400,000,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF INDIA - WESTLANDS BRANCH WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 16 JANUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20 JANUARY 2012

Companies House
— for the record —

REGISTRAR OF COMPANIES FOR ENGLAND AND WALES

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES