

The Insolvency Act 1986  
Return of Final Meeting in  
a Members' Voluntary  
Winding Up  
Pursuant to Section 94  
of the Insolvency Act 1986

**S.94**

For Official Use

To the Registrar of Companies

Company number

00192723

Name of company

(a) Insert full name of  
company

(a) Kork-N-Seal Limited

(b) Insert full name(s) and  
address(es)

We (b)

Geoffrey Lambert Carlton-Kelly  
Baker Tilly Restructuring and Recovery LLP  
5 Old Bailey  
London  
EC4M 7AF

Bruce Alexander Mackay  
Baker Tilly Restructuring and Recovery LLP  
5 Old Bailey  
London  
EC4M 7AF

(c) Delete as applicable

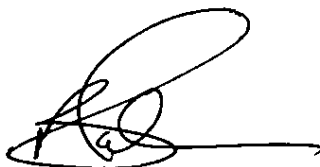
(d) Insert date

(e) The copy account  
must be authenticated by  
the written signature(s) of  
the liquidator(s)

give notice that a general meeting of the company was duly (c) summoned for  
(d) 27 September 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose  
of having an account of which a copy is attached (e) laid before it showing how the  
winding up of the company has been conducted, and the property of the company has  
been disposed of and (c) no quorum was present at the meeting

Presenter's name, address  
and reference (if any)

Signed



Date 27 September 2010

THURSDAY



A53

\*AU4JENUM\*  
30/09/2010  
COMPANIES HOUSE

4

## Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company Kork-N-Seal Limited

From 29 September 2009 (commencement of winding up) to 27 September 2010 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts-				£
Cash at bank	7,320,469		Costs of Solicitor to Liquidator	£
Inter-company debt			Other Law Costs	
Marketable securities			Liquidator's remuneration	
Sundry Debtors			Where (% on £ realised)	
Stock in Trade			applicable (% on £ distributed)	
Work in Progress			By whom fixed	
Freehold Property				
Plant and Machinery				
Furniture, Fittings, Utensils etc			Auctioneer's and Valuer's charges	£
Patents, Trademarks etc			Costs of possession and maintenance of estate	
Investments other than marketable securities			Costs of notices in Gazette and newspaper	
Surplus from securities			Incidental outlay	
Unpaid calls at commencement of winding up	£ 7,320,469		Total Costs and Charges	
Amount received from calls on contributories made in the winding up			(i) Debenture holders	£
Receipts per trading account			Payment of £ per	
Other property viz			£ debenture	
			Payment of £ per	
			£ debenture	
			Payment of £ per	
			£ debenture	
Less			(ii) Creditors	£
			*Preferential	
			*Unsecured	
			Dividends of p in £ on £	
Inter-company creditor	(7,320,469)		(The estimate of amount expected to rank for dividend was	
Payments to redeem securities			£ )	
Costs of Execution			(iii) Returns to Contributories	£
Net realisations	£ NIL		£nil per Ordinary share	
			_ per £ _	
			_+share	
			£ _	
			_+share	
			BALANCE	£
				NIL

- (1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable

(2) State amount paid into the Insolvency Services Account in respect of

- |  |      |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up   | £NIL |
| (b) other unclaimed dividends in the winding up  | £NIL |
| (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £NIL |

(3) Add here any special remarks the Liquidator thinks desirable -

The debt amounting to £3,056,652 owed to the Company by Grand Metropolitan Estates Limited and the inter-company creditor amount of £7,320,469 owed to Diageo Scotland Limited by the Company were assigned to United Glass Holdings Limited In Members' Voluntary Liquidation

The inter-company debts assigned by the Company also effected a settlement of the £4,263,817 owed to the Company by United Glass Holdings Limited In Members' Voluntary Liquidation

For the avoidance of doubt, the net effect of this assignment was nil

Fee Information

"THAT the remuneration of the Joint Liquidators be fixed on the basis of time spent by them and members of their staff in the discharge of their duties at Baker Tilly Restructuring & Recovery LLP's standard charging rates, together with any out of pocket expenses incurred, in accordance with provisions contained in their engagement letter dated 29 January 2008 "

The remuneration of the Joint Liquidators was paid by another group company

Dated 27 September 2010

Signed (by the Liquidator)



Name and address of Liquidator  
(IN BLOCK LETTERS)

BRUCE ALEXANDER MACKAY  
BAKER TILLY RESTRUCTURING AND RECOVERY LLP  
5 OLD BAILEY  
LONDON  
EC4M 7AF

Notes

\* State number Preferential creditors need not be separately shown if all creditors have been paid in full

+ State nominal value and class of share