

Section 89(3)

Form 4.70

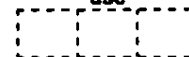
The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official
use



Company Number

0189075

Name of Company

(a) Serco Solutions Limited

We E A Bingham
Ernst & Young LLP
1 More London Place
London
SE1 2AF

and P J Brazzill
Ernst & Young LLP
1 More London Place
London
SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

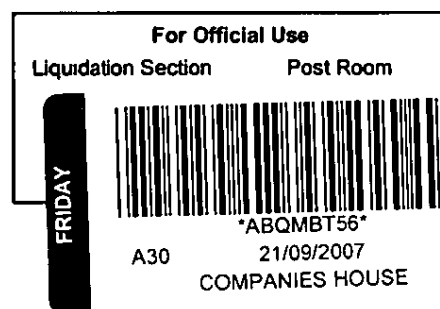
P. Brazzill

Date

19.09.2007

Presenter's name,
address and reference
(if any)

Richard Arthur
Ernst & Young LLP
1 More London Place
London
SE1 2AF



Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 0189075
 Name of company Serco Solutions Limited
 Presented by Ernst & Young LLP

Declaration of Solvency

I Stephen Morriss
 College House
 Evenlode Road
 Moreton In Marsh
 Gloucestershire
 GL56 0TW

PCC

(c) Insert a period of
 months not
 exceeding 12


(d) Insert date

being the sole director of (b) Serco Solutions Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

I append a statement of the company's assets and liabilities as at (d) 31 August 2007, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Serco House, 16
Barley Wood, Hook, Hampshire
 this 14th day of September 2007



Before me, D. C. Anderson

Solicitor or Commissioner of Oaths



Statement as at 31 August 2007 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Inter company debtors	6,004,000
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 6,004,000
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 6,004,000

Remarks: The costs of the liquidation are to be met by another group company