

TUESDAY



"L9MNB7N8"

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24/02/2009

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COMPANIES HOUSE

INDALEX UK LIMITED (THE "COMPANY")

(REGISTERED NUMBER: 00188407)

MEMORANDUM OF CAPITAL

**made in accordance with the provisions of
The Companies Act 2006 (Commencement No. 7, Transitional Provisions and Savings)
Order 2008**

Following the adoption of the member's special resolution authorising a reduction of capital that occurred on 23 February 2009 (the "**Resolution**"), the Company's share capital as reduced by the Resolution is £45,194,002 divided into:

- (a) 1,539,001 Ordinary Shares of £1 each, of which one is in issue and is fully paid;
- (b) One Deferred Share of £1, which is in issue and is fully paid; and
- (c) 436,550 Preferred Shares of £100 each, none of which are in issue.