

Company Number  
184343

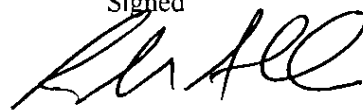
GKN U S INVESTMENTS LIMITED

**Balance sheet at 31 December 2006**

	<u>2006</u> £'000	<u>2005</u> £'000
CURRENT ASSETS		
Debtors	913,098	913,098
CREDITORS AMOUNTS FALLING DUE WITHIN ONE YEAR		
Creditors		
NET CURRENT ASSETS	913,098	913,098
TOTAL ASSETS LESS CURRENT LIABILITIES	913,098	913,098
CAPITAL AND RESERVES		
Called up share capital	10,377	10,377
Share premium account	888,669	888,669
Profit and loss account	14,052	14,052
Equity interest	913,098	913,098
CAPITAL EMPLOYED IN FINANCING		
TOTAL ASSETS LESS CURRENT LIABILITIES	913,098	913,098

Under Section 249AA(1) of the Companies Act 1985 (the 'Act'), the Company was entitled to exemption from the provisions of Part VII of the Act relating to the audit of accounts in respect of the year ended 31 December 2006. No member or members have requested an audit pursuant to Section 249B(2) of the Act. The Directors acknowledge their responsibility for ensuring that the Company keeps accounting records which comply with Section 221 of the Act and for preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year in accordance with the requirements of Section 226 of the Act and which otherwise comply with the requirements of the Act relating to accounts.

Signed



R M Allen  
Director

2 October 2007

GKN plc and GKN Industries Limited, are the ultimate and immediate parent companies respectively

THURSDAY



\*AT82KTPF\*

A19

11/10/2007

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COMPANIES HOUSE