

FILE COPY



CERTIFICATE OF REGISTRATION OF ORDER OF COURT ON CANCELLATION OF SHARE PREMIUM ACCOUNT

Company No. 173691

Whereas JOHN WADDINGTON P L C

having by Special Resolution cancelled its share premium account as confirmed by an Order of the High Court of Justice, Chancery Division dated the 1st November 1995

Now therefore I hereby certify that the said Order was registered pursuant to section 138 of the Companies Act 1985 on the 13th November 1995

Given at Companies House, Cardiff, the 13th November 1995

A handwritten signature in cursive script, appearing to read "Julie Carter".

For The Registrar Of Companies



C O M P A N I E S H O U S E