

IN THE HIGH COURT OF JUSTICE

NO. 005891 OF 1995

CHANCERY DIVISION

COMPANIES COURT

MR REGISTRAR BUCKLEY

WEDNESDAY THE 1ST DAY OF NOVEMBER 1995

IN THE MATTER of JOHN WADDINGTON PLC

- and -

IN THE MATTER of THE COMPANIES ACT 1985

UPON THE PETITION of John Waddington plc (hereinafter called "the Company") whose registered office is situate at Wakefield Road, Leeds, LS10 1DU on 25th September 1995 preferred unto this Court.

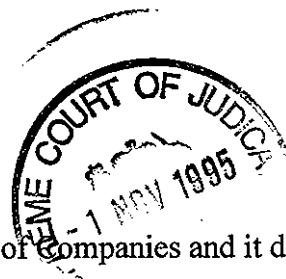
UPON HEARING Counsel for the Company.

UPON READING the said Petition and the evidence.

THIS COURT DOTH ORDER THAT the cancellation of the Share Premium Account of the Company resolved on and effected by a Special Resolution passed at an Annual General Meeting of the Company held on 27th July 1995 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act.

AND IT IS ORDERED

- (1) that this Order be produced by the Company to the Registrar of Companies and it deliver an office copy hereof to him;
- (2) that notice of the registration by the Registrar of Companies of this Order be published by the Company once in "The Times" Newspaper within 21 days after such registration.



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1985

ORDER

EVERSHEDS

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