

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

169249

Please complete legibly, preferably	
in black type, or bold block lettering	

* insert full name of company

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

. Name of company		
* API GROUP plc	 	
		,

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	24,800	80,000	,,
B Nominal value of each	£ 0.25	f ^{0.25}	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	f 1.83	f ^{2.11}	£

Date(s) on which the shares were allotted

(a) [on 8 FEBRUARY 19 96] §, or

(b) [from ______ 19 _____ to _____ 19 ____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted		

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

BR/CL/TL/SD

BARCLAYS REGISTRARS 34 BECKENHAM ROAD BECKENHAM, KENT BR3 4TH For official use

Post room



4. Names and addresses of the allottees

Please do not write in the margin

, Please complete legibly, preferably in, black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MICHAEL JOHN SMITH ESQ	56,000		
HADDENHAM HALL			
HADDENHAM			
BUCKINGHAM			
нр17 8нв			
DENNIS JAMES HOLT ESQ	48,800		
DELPH FARM			
EDGE LANE			
ENTWISTLE			
BOLTON			
LANCS			
BL7 ONQ			•
Total	104,800		

Where the space given on this form is inadequate, continuation		
sheets should be used and the number of sheets attached should		‡ Insert
be indicated in the box opposite:		Director,
4		Secretary, Administrator
	•	Administrative
\mathcal{A}		Receiver or
Signed / // Designation + OMP ANY DECRETALY Date	19-2-96	Receiver
		(Scotland) as
Commerciae marietanadia Fastandan distrita	1.0 4.1	appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way . Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ