

**No. 3481 of 2007****IN THE HIGH COURT OF JUSTICE****CHANCERY DIVISION****COMPANIES COURT****Mr Registrar Rawson****Wednesday, the 6th day of June 2007****IN THE MATTER OF MIRROR GROUP LIMITED****and****IN THE MATTER OF THE COMPANIES ACT 1985**

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**ORDER**

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**UPON THE PETITION** of the above-named Mirror Group Limited ("the Company"), whose registered office is situated at One Canada Square, Canary Wharf, London, E14 5AP preferred unto this Court on 22 May 2007

**AND UPON HEARING** Counsel for the Company

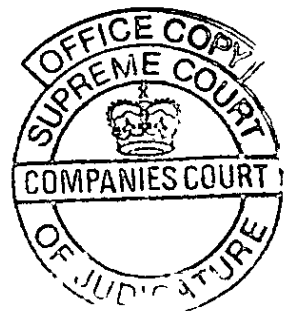
**AND UPON READING** the said Petition and the evidence

**THE COURT ORDERS** that the reduction of share capital and the cancellation of the share premium account of the above Company resolved on and effected by a special resolution dated 5 June 2007 be and the same are hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT APPROVES** the Minute set forth in the Schedule hereto

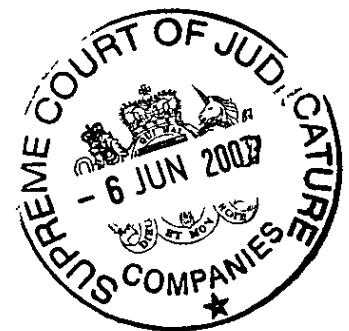
**AND IT IS ORDERED:**

DRD-#4540947-v1



- (1) that this Order be produced to the Registrar of Companies and that an office copy be delivered to him together with a copy of the said Minute, and
- (2) that notice of the registration by the Registrar of Companies of this Order and of the said Minute be published once in "*The Independent*" newspaper within 21 days after such registration

**Dated 6 June 2007**

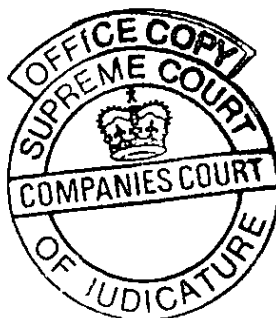


## SCHEDULE

### The Minute

"The authorised share capital of Mirror Group Limited was by virtue of a written resolution of the Company and the sanction of an Order of the High Court of Justice dated 6 June 2007 reduced from £179,550,000 divided into 599,165,949 Ordinary Shares of £0 25 each (the "**Ordinary Shares**") and 119,034,051 "A" Ordinary Shares of £0 25 each (the "**"A" Ordinary Shares**") to £1,000 divided into 2,960 Ordinary Shares and 1,040 "A" Ordinary Shares

At the date of registration of this Minute 2,960 Ordinary Shares and 1,040 "A" Ordinary Shares have been issued and are credited as fully paid and there are no unissued shares "



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ORDER

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