

The Insolvency Act 1986

S.89(3)

Members' Voluntary Winding Up Declaration of
Solvency Embodying a Statement of Assets and
Liabilities

**Pursuant to section 89(3) of the Insolvency
Act 1986**

To the Registrar of Companies

For official use

Company number

00159836

Name of Company

Insert full name of
Company

Henderson Private Equity Investment Trust plc

Insert full name and
address

We Gareth Rutt Morris and Andrew Martin Sheridan,
FRP Advisory LLP,
Kings Orchard
1 Queen Street
Bristol BS2 0QH

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Dated

28/4/13

Presenter's name, address
and reference (if any)

Gareth Rutt Morris, FRP Advisory
LLP, Kings Orchard, 1 Queen Street,
Bristol BS2 0QH

For Official Use

Insolvency

SATURDAY



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29/06/2013

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COMPANIES HOUSE

Section 89(3)**Form 4.70 contd.****The Insolvency Act 1986**

Members' Voluntary Winding Up Declaration of
Solvency Embodying a Statement of Assets and
Liabilities

Company number 00159836
Name of Company Henderson Private Equity Investment Trust plc
Presented by Gareth Rutt Morris and Andrew Martin Sheridan, FRP Advisory LLP, Kings Orchard,
1 Queen Street, Bristol BS2 0QH

Declaration of Solvency

We John David Mackie CBE of 201 Bishopsgate, London, EC2M 3AE
Barry Malcolm Dean of 201 Bishopsgate, London, EC2M 3AE
Ian Jackson Orrock of 201 Bishopsgate, London, EC2M 3AE
Terence Michael Connor of 201 Bishopsgate, London, EC2M 3AE

Being all of the directors of Henderson Private Equity Investment Trust plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of twelve months, from the commencement of the winding up.

We append a statement of the Company's assets and liabilities as at 14 June 2013, being the latest practicable date before the making of this declaration

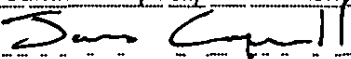
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 201 Bishopsgate, London, EC2M 3AE

This 27th day of June 2013

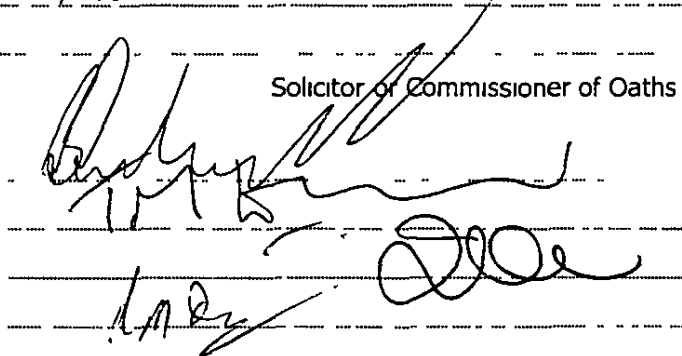
Before me,

Jamie Campbell, of 201 Bishopsgate, London, EC2M 3AE



Solicitor or Commissioner of Oaths

Signatures of persons making declaration



Form 4.70 contd.

Statement as at 14 June 2013 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	73,453
	Cash in Hand	
	Marketable Securities	14,424,308
	Bills Receivable	
	Debtors	
	Loans and Advances	
	Unpaid Calls	
	Stock in Trade	
	Work in progress	
	Inter Company Debts	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments other than Marketable Securities	
	Other Property, viz	
	Estimated Realisable Value of Assets	£ 14,497,761
Liabilities		
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	290,000
	Other liabilities	246,988
	Corporation Tax	
	Contingent liabilities	Uncertain
Estimated Surplus after paying Debts in full		£ Uncertain

Remarks. The potential level of contingent creditors is less than the estimated realisable value of assets.