

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

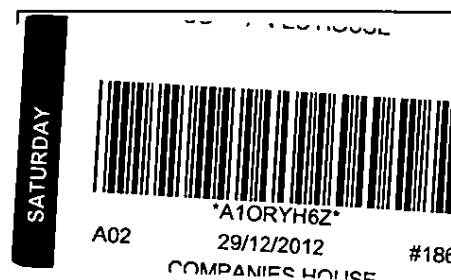
Company Number

00158900

NAME OF COMPANY**(1) ~~WORLD AUXILIARY INSURANCE CORPORATION LIMITED~~
(THE) UNDERSHAFT (WORLD) LIMITED**(1) Insert full name
of Company(2) Insert full names
and address(es)**We⁽²⁾**

John Sorrell of 8 Surrey Street, Norwich, Norfolk, NR1 3NG

Richard Spicker of 8 Surrey Street, Norwich, Norfolk, NR1 3NG

**attach a declaration of solvency embodying a statement of assets and
liabilities.****Signed***JP Sorrell***Date***20 December 2012***Signed***Richard H. Spicker***Date***20 December 2012*(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
Benson House
33 Wellington Street
Leeds LS1 4JP

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 00158900

Name of Company ~~WORLD AUXILIARY INSURANCE CORPORATION LIMITED (THE)~~ UNDERSHAFT (WORLD) LIMITED

Presented by PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street
Leeds LS1 4JP

Declaration of Solvency

We

(a) Insert names
and addresses

John Sorrell of 8 Surrey Street, Norwich, Norfolk NR1 3NG
Richard Spicker of 8 Surrey Street, Norwich, Norfolk NR1 3NG


(b) Delete as
applicable
(c) Insert name
of company
(d) Insert a period of
months not exceeding 12

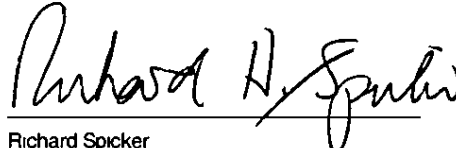
UNDERSHAFT (WORLD) LIMITED
being (b) all the directors of (c) ~~World Auxiliary Insurance Corporation Limited~~
(The) do solemnly and sincerely declare that we have made a full inquiry into
the affairs of this Company, and that, having done so, we have formed the
opinion that this Company will be able to pay its debts in full together with
interest at the official rate within a period of 12 months, from the
commencement of the winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 19
December 2012 being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


John Sorrell


Richard Spicker

Declared at 8 SURREY STREET NORWICH

this 20th day of December 2012

Before me,



KRISTIAN JONES

Solicitor

Solicitor or Commissioner of Oaths

Crofton + Collinge

UNDERSHAFT (WORLD) LIMITED.

Company Name ~~WORLD AUXILIARY INSURANCE CORPORATION LIMITED (THE)~~

Registered No: 00158900

Form 4.70 (cont.)

Statement as at 19 December 2012 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:	£	
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Inter-company debtor		
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Inter Company Debt	Nil	
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Investments other than marketable securities		
Other property, viz		
Estimated realisable value of assets	£	
Liabilities	£	
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Inter-company creditor		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full	£	Nil
Remarks		